

Ministry of Agriculture, Lands, Forestry and Fisheries



ST. LUCIA ANNUAL AGRICULTURAL REVIEW 2008



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The Annual Agricultural Review is a publication of the Ministry of Agriculture, Lands, Forestry and Fisheries (MALFF) prepared by the Agri-Statistics and Information System Section of Corporate Planning Unit. It provides current and historical statistical data, analyses and information on the agricultural sector in St. Lucia. It is expected that the various stakeholders within the agricultural, forestry and fisheries subsectors, learning institutions, partner agencies and the general community will find this publication informative and relevant for their decision making and development planning.

The staff of Corporate Planning Unit in particular and the Ministry of Agriculture, Lands, Forestry and Fisheries in general, would like to take this opportunity to thank all those individuals, agencies and corporate entities, who so willingly support this initiative by supplying the data needed for the review exercise. We would also like to extend our gratitude to those who provided suggestions or criticisms regarding the improvement of this publication.

This edition presents historical data from 2004 with specific focus on the period January to December 2008. The MALFF would like to inform readers that the Annual Agricultural Review will be posted on our website at: <http://www.maff.egov.lc>.

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Global Economic Review

St. Lucia's economy recorded marginal growth in 2008. Globally, oil prices spiked at US\$147 per barrel and eventually settled towards the end of the year at a little below US\$50. This contributed to the rapid increase in the price of basic food commodities in 2008. In addition, we witnessed the transfer of food into the production of bio-fuels, which further compounded the issue of food available for consumption.

The global financial crisis unraveled in 2008 which led to several large financial institutions either consolidating or requiring government interventions in the form of various "bail-out" packages. According to the International Monetary Fund (IMF), this crisis is the worst that the global economy has faced in 60 years.

CARICOM countries were not immune to these developments as most CARICOM countries experienced decelerations in real economic growth.

In 2008, with increasingly worst economic conditions, high international commodity prices for food and energy propelled inflation to the highest levels in more than a decade. Inflation was stronger in developing countries, which was then passed on to high weights of food in consumption baskets.

Even against this back drop, in St. Lucia banana production improved in 2008, growth improved in value-added in the hotel and restaurant sector, in agriculture and banking, insurance and the real estate sector. Increases in value-added were registered of 2.2 percent in the hotel and restaurant sector, 20.5 percent in agriculture, 4.5 percent in banking and insurance and 5.4 percent in the real estate sector. The contribution to total GDP of Agriculture was 4.06 percent with a total agriculture growth rate of 21.09 percent in 2008, an increase over 2007 growth rate of 18.15 percent.

Overview of the Agricultural Sector

Over the review period 2008, the agricultural sector exhibited real growth of 21.09% with a strong showing in all of the sub-sectors. Agriculture's contribution to GDP in 2008 was 4.06% an increase over 2007's 3.3%. The banana industry contributed EC\$58,907 million to total GDP representing 1.7% of total GDP.

**Table I – 1. Agricultural Gross Domestic Product (EC\$ Million) by Economic Activity at Factor Cost
CONSTANT PRICES - 1990**

Agricultural Activity & Percentage Contribution	2004	2005	2006	2007	2008
Bananas - GDP	26.81	16.84	18.76	18.12	23.56
% Contribution to Total GDP	2.10	1.26	1.34	1.30	1.69
Rate of Growth	17.69%	-37.19%	11.40%	-3.41%	30.00%
Other Crops - GDP	11.30	8.15	8.94	10.10	12.25
% Contribution to Total GDP	0.88	0.61	0.64	0.72	0.88
Rate of Growth	-20.81%	-27.88%	9.69%	12.93%	21.34%
Livestock - GDP	6.77	6.92	6.25	6.87	7.99
% Contribution to Total GDP	0.53	0.52	0.45	0.49	0.57
Rate of Growth	1.96%	2.22%	-9.68%	9.92%	16.30%
Fishing - GDP	9.10	8.48	10.52	10.76	11.94
% Contribution to Total GDP	0.71	0.64	0.75	0.77	0.85
Rate of Growth	-23.40%	-6.81%	24.06%	2.28%	10.97%
Forestry - GDP	1.12	1.08	1.05	1.01	1.00
% Contribution to Total GDP	0.09	0.08	0.08	0.07	0.07
Rate of Growth	-3.36%	-3.57%	-2.78%	-3.81%	-0.99%
Total Agricultural GDP	55.10	41.47	45.52	46.86	56.74
Total Agriculture Growth Rate	-2.87%	-24.74%	9.77%	2.94%	21.09%
% Contribution to Total GDP	4.31	3.11	3.26	3.35	4.06

*Source : Government Statistics Department
- St. Lucia*

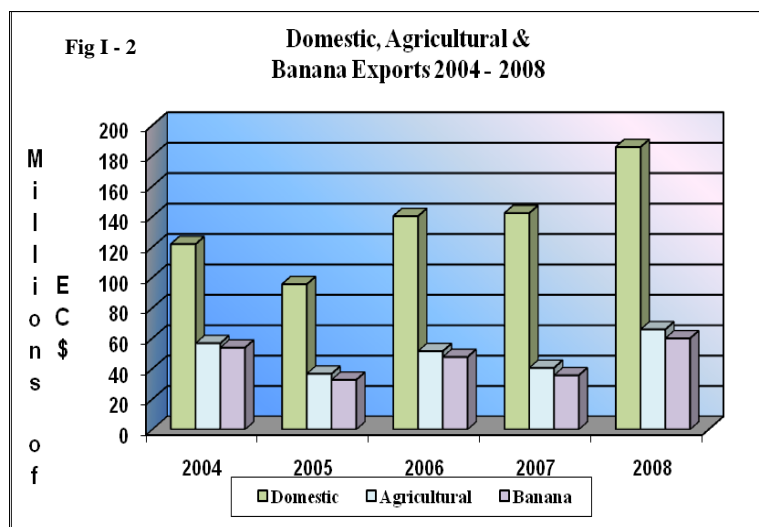
Non-traditional crops were recorded to have grown by 19.9% in 2008. This is reflected in purchases at both the domestic and export level. The volume of domestic purchases increased substantially emanating from the marked growth in supermarket purchases.

The fisheries sub-sector grew by 12.3% in 2008, compared to previous years which registered growth rates of under 5%.

The livestock sub-sector also improved in 2008, with increases in local chicken and egg production. St. Lucia became self-sufficient in egg production in 2008, having recorded no

imports of eggs, a situation which has not existed since 2003. There was however, a decline in pork production of 55.3% with an associated value of \$2.4 million.

Banana exports in 2008 represented 69.6% of total Windward Island banana exports, making St. Lucia the largest banana exporting country in the Windward Islands. St. Lucia exported 38,359 tonnes of bananas representing an excess of 29,925 tonnes over the next highest producing country, St. Vincent.



Agricultural exports were 35.4% of total exports in 2008. This represented an increase of 6.9% over 2007. Bananas represented 91.1% of total agricultural exports in 2008, which reinforces the importance that bananas still hold as one of the island's main exports.

Table I - 2 Domestic and Agricultural Exports (EC\$'000), 2004 - 2008

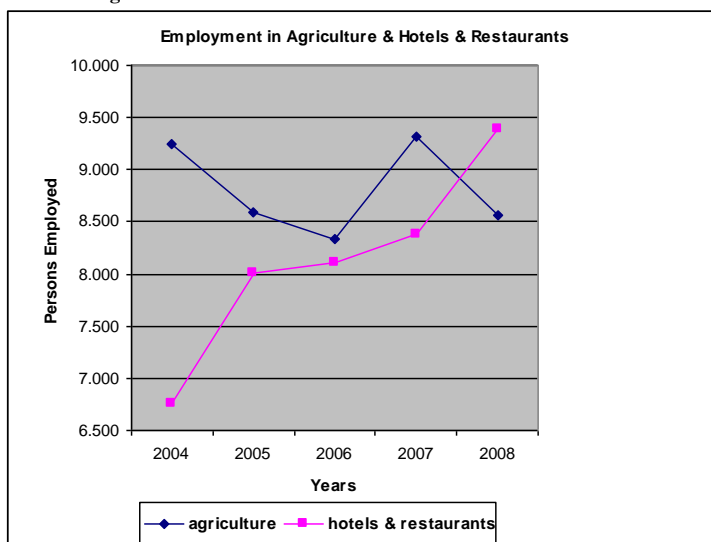
Year	Total Domestic Exports (1)	Total Agricultural Exports (2)	Total Banana Exports (3)	(2) as a % of (1)	(3) as a % of (2)
2004	121,879	56,702	53,837	46.5	94.9
2005	95,543	36,604	32,675	38.3	89.3
2006	140,301	51,508	47,701	36.7	92.6
2007	147,980	46,566	44,462	31.5	95.5
2008 1st Quarter	37,726	13,354	12,182	35.4	91.2
2008 2nd Quarter	47,471	16,469	15,458	34.7	93.9
2008 3rd Quarter	48,769	17,860	15,745	36.6	88.2
2008 4th Quarter	51,806	18,113	16,542	35.0	91.3
Total 2008	185,772	65,796	59,927	35.4	91.1

Source: Foreign Trade Report

Generally, there was a marked improvement in the performance of the agricultural sector in 2008 as exhibited by the increase in agriculture's contribution to GDP. Total agricultural GDP was EC\$56.74 million. Value-added in the banana industry is estimated to have been 30%.

The agricultural sector was however still constrained by factors such as, rising cost of inputs, the limited access to financing, and other structural and cultural factors. Even against these constraints, agriculture employed 8,562 persons, a decrease of 758 persons from 2007. Hotels and restaurants employed 9,395 persons, an increase in employment of 1,010 persons over 2007. The positive performance of the sector in the year under review may be attributed to certain key interventions

Fig I - 3



implemented by the Ministry of Agriculture, Lands Forestry and Fisheries in 2008. These include, but were not limited to promotional activities in Agri-business/Enterprise development, Cocoa industry revitalization, the institution of the Banana Production Management Unit, Assistance to farmers in the form of agricultural inputs, assistance for greenhouse vegetable production, Post Hurricane Dean Rehabilitation Programme, assistance for feeder road rehabilitation and production enhancement for Agro-processing.

Table 1-3. Number of persons employed by Sector

Sector	2004	2005	2006	2007	2008
Agriculture	9,242	8,595	8,342	9,320	8,562
Hotels & Restaurants	6,760	8,010	8,110	8,385	9,395
Other	46262	49168	51315	53478	53968

Source : Government Statistics Department

The Banana Industry

In 2008, St. Lucia continued to be the leading banana exporter in the Windward Islands, and exported 38,359 tonnes to the UK compared to Dominica's 8,286 tonnes and St. Vincent's 8,434 tonnes (Table II-I). This represented an increase of 7.4% by the Windward Islands, with a total export of 55,079 tonnes. St. Lucia's share represented 69.6% of total Windward Island exports.

Table II - 1. Banana Exports by Quantity and Value - Windward Islands, 2004 - 2008

Year	St. Lucia		St. Vincent		Dominica		Grenada	
	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000
2004	42,325	53,837	22,631	28,831	12,720	16,323	338	395
2005	30,007	41,336	17,363	23,741	10,599	14,478	--	--
2006	33,982	47,154	15,758	21,977	11,408	16,286	--	--
2007	30,318	43,605	14,146	19,650	6,814	9,681	--	--
2008 1st Quarter	7,634	11,982	2,874	4,277	681	1,020	--	--
2nd Quarter	9,868	15,202	2,084	3,153	2,327	3,384	--	--
3rd Quarter	10,072	15,472	1,621	2,435	3,081	4,282	--	--
4th Quarter	10,785	16,251	1,854	2,716	2,198	3,149	--	--
Total 2008	38,359	58,907	8,434	12,580	8,286	11,836	0	0

Source : Windward Island Banana Development & Exporting Company Ltd (WIBDECO)

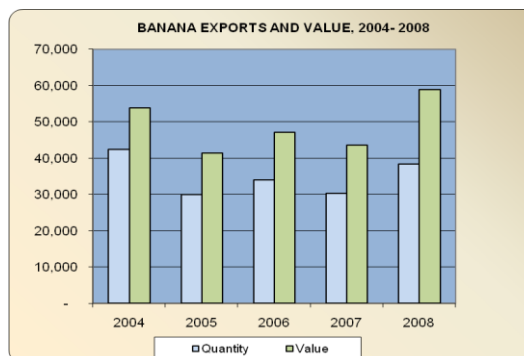
Note: Exports are only to the United Kingdom.

In 2008, St. Lucia recorded a 26.5% increase in banana exports, the Island's highest production since 2005. This therefore suggests that output in the banana industry has recovered since the passage of Hurricane Dean in 2007 which was mainly responsible for the 10.8% decline in banana production of that year.

In the first quarter output was at a low of 7,634 tonnes but after the replanting activities under the Post Hurricane Dean Rehabilitation Programme output in the second quarter increased by 29.2% and 31.9% in the third quarter. This represents 9,868 tonnes in quarter 2 and 10,072 in quarter 3. Quarter 4 recorded 10,785 tonnes. Activities conducted under the Post Hurricane Dean Rehabilitation Programme included drainage, pruning, monitoring of leaf spot disease and subsidized inputs.

Banana exports also earned EC\$58.9 million in 2008, an increase of 35% from 2007, and 42.5% increase from 2005. This increase in revenue was achieved even under conditions of a depreciation of the pound sterling in 2008.

Fig II-1



Favourable weather conditions also led to the increase in banana production. In 2008, precipitation levels in the major banana producing areas were ideal for high banana production. 2008 was devoid of a prolonged dry season and excessive rainfall as experienced in 2005. The data indicates that stations such as Union, Desraches, Barthe, CARDI, Souci and George V Park recorded the highest levels of rainfall.

2008 also saw the emergence of the St. Lucia National Fair Trade Organization as the major banana exporting body which exported 29,417 tonnes of banana. (Table II-2) This company replaced the SLBC as the major exporter with the SLBC exporting only 4,670 tonnes in 2008 as compared to 15,626 tonnes in 2007. This was because of changes in the export standards set by the European Union.

Table II-2. Banana Exports by Banana Companies, 2004 - 2008

Year	SLBC		TQFC		SLNFTO		OTHER ¹		TOTAL	
	Quantity (Tonnes)	Value (\$EC)	Quantity (Tonnes)	Value (\$EC)	Quantity (Tonnes)	Value (\$EC)	Quantity (Tonnes)	Value (\$EC)	Quantity (Tonnes)	Value (\$EC)
2004	19,093	23,766,964	10,475	13,191,266	--	--	12,758	16,879,316	42,326	53,837,546
2005	15,101	20,711,076	8,089	11,253,863	--	--	6,817	9,513,364	30,007	41,478,303
2006	17,300	23,757,320	9,244	12,953,354	--	--	7,438	10,443,590	33,982	47,154,264
2007	15,626	22,125,084	8,350	12,204,450	--	--	6,341	9,275,247	30,317	43,604,781
2008 -										
1 st Qtr	4,077	6,322,258	2,081	3,302,074	--	--	1,477	2,357,824	7,635	11,982,156
2 nd Qtr	572	877,865	168	269,100	8,581	13,184,584	547	870,657	9,868	15,202,206
3 rd Qtr	20	24,256	--	--	10,052	15,447,735	--	--	10,072	15,471,992
4 th Qtr	--	--	--	--	10,785	16,250,945	--	--	10,785	16,250,945
Total 2008	4,670	7,224,379	2,249	3,571,174	29,417	44,883,264	2,024	3,228,481	38,360	58,907,299

Source: Windward Island Banana Development Export Company Ltd. (WIBDECO)

SLBC - St Lucia Banana Cooperation

TQFC - Tropical Quality Fruit Company

ACTCO - Agricultural Commodity and Trading Company

CFO - Commercial Farmers Organization

SLNFTO - St. Lucia National Fair Trade Organization

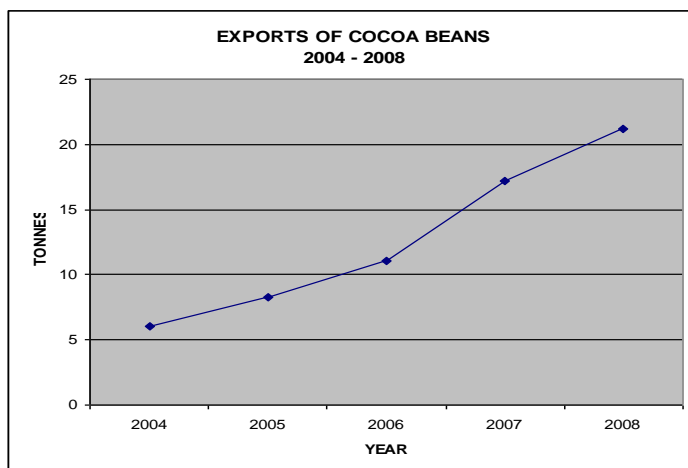
1/ Includes Independent Banana Farmers (IBF), CFO and Salvation Banana Marketing Company (SBMC)

Note that all banana exports from 2006 in the OTHER category was done by CFO

The Cocoa Industry

Fig III-1

From 2004, there has been consistent increase in cocoa exports. In 2008, there was an increase in cocoa exports by 23.2%; this is reflected in the value of cocoa increasing from EC\$186,000 to EC\$231,000 in 2008.



During the first quarter of 2008, 20.9 tonnes of cocoa was produced. In the second quarter Hotel Chocolat exported 10.6 tonnes of cocoa with a

corresponding value of EC\$156,500. During the third quarter, St. Lucia Agriculturist Association exported 10.6 tonnes at a value of EC\$74,100. The difference in value can be attributed to Hotel Chocolat's premium brand status. (See Table III-1)

Table III - 1. Production and Exports of Cocoa Beans, 2004 - 2008

Year	Production (Tonnes)	Export	
		Quantity (Tonnes)	Value EC\$'000
2004	n.a	6.0	57.0
2005	64.9	8.3	15.6
2006 *	54.5	11.1	36.4
2007	81.3	17.2	186.3
2008 1st Quarter	20.9	0.0	0.0
2nd Quarter	16.3	10.6	156.5
3rd Quarter	9.3	10.6	74.1
4th Quarter	53.8	0.0	0.0
Total 2008	100.3	21.2	230.6

Source : St. Lucia Agriculturist Association, Hotel Chocolat & Foreign Trade Report

* The value for exports of cocoa beans in 2006 are estimates.

n.a : not available

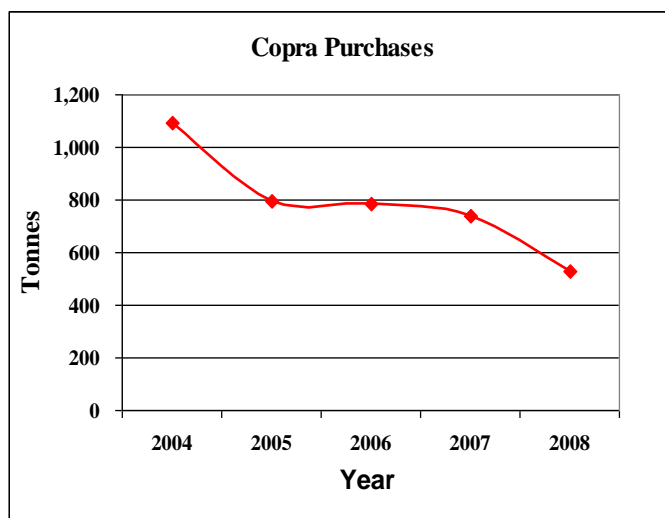
The Coconut Industry

The quantity of Copra purchases continued its downward spiral in 2008. Copra purchases declined to a low of 528.05 tonnes, a decline of 28.7% from 2007. Copra purchased in 2008 accounted for a total value of \$640,000.

Table IV - 1. Copra Purchases, 2004 – 2008

Year	Quantity (Tonnes)	Value EC\$'000
2004	1092.00	1,103
2005	795.00	980
2006	784.90	967
2007	740.67	898
2008 1st Quarter	83.85	102
2nd Quarter	161.25	196
3rd Quarter	127.26	154
4th Quarter	155.70	189
Total 2008	528.05	640

Fig IV - 1



Source : St. Lucia Coconut Growers Association

There were no exports of copra products from 2005-2008. (Table III-1). Certain challenges have continued to affect the coconut industry such as the increasing age of farmers in the industry, coconut leaf mite disease and the availability of substitutes such as the increasing demand for fresh nuts.

Table IV - 2. Exports of Copra Products by Quantity and Value, 2004 - 2008

Year	Coconut Oil				Margarine		Shortening		Total Value
	Refined		Unrefined		Quantity	Value	Quantity	Value	Value
	000 Litres	\$'000	000 Litres	\$'000	Tonnes	\$'000	Tonnes	\$'000	
2004	3	10	70	162	14	75	13	78	325
2005	-	-	-	-	-	-	-	-	-
2006	-	-	-	-	-	-	-	-	-
2007	-	-	-	-	-	-	-	-	-
2008	-	-	-	-	-	-	-	-	-

Source : Foreign Trade Report

Note : there were no exports of copra products from 2005 to 2008

Non-traditional Crops

Other crops contributed \$12.25 million to GDP in 2008 exhibiting a rate of growth of 19.9%. This growth of non-traditional crops which is measured by exports and domestic sales to supermarkets and hotels, have exhibited an upward trend. The volume of domestic purchases by supermarkets increased by 35.17%. This figure depicts an increasing trend of agricultural produce purchases by supermarkets and the St. Lucia Marketing Board (SLMB). The major produce categories in 2008 were in vegetables and musa specials (including banana – green and ripe), macambou and plantain. 2008 figures seem to suggest slight increases in prices paid by leading supermarkets and SLMB for most of the produce purchased in 2008. (Appendix C-3)

There was a slight decrease in non-traditional crops purchased by the hotel sector in 2008 of 1.18%. This decrease may have been triggered by the decline in tourist arrivals in 2008. The fall in agricultural produce purchased could be seen in various categories such as total musa species, and in fruit and tree crops. However, there were increases recorded in vegetable purchases, root crops and condiments.

Table V - 1. Quantity (Kgs) of Selected Agricultural Produce Purchased by Selected Marketing Outlets, 2004 - 2008

Crop	2004	2005	2006	2007	2008
<u>Total</u>					
Fruit & Tree Crops	458,725	401,256	463,065	495,744	497,055
Vegetables	483,717	461,498	660,639	691,066	746,531
Musa Species	389,961	360,015	370,205	411,681	993,235
Root Crops	281,474	211,704	256,769	260,860	288,132
Herbs and Spices	32,955	30,754	35,889	42,870	45,542
Miscellaneous Crops	1,672	885	322	237	1,175
Total	1,648,504	1,466,112	1,786,889	1,902,458	2,571,669

Table V - 2. Quantity (kgs) of Agricultural Produce Purchased by Selected Hotels

Crop	2004	2005	2006	2007	2008
<u>Total</u>					
Fruit & Tree Crops	293,616	232,854	295,023	340,747	325,389
Vegetables	244,675	182,450	232,309	261,828	274,752
Musa Species	270,465	267,235	296,631	310,862	289,376
Root Crops	108,948	85,638	119,164	131,669	136,529
Condiments	11,827	8,658	13,199	15,949	17,920
Miscellaneous Crops	792	1,046	650	1,195	665
Total	930,324	777,881	956,976	1,062,250	1,044,631

* See appendix C for detailed Supermarket and Hotel information

Fisheries Sector

The quantity of fish landed in the fisheries sector for 2008 increased by 12.3%. Analyses of landings by species show that there were increases in catches of flying fish and shark. Tuna and dolphin accounted for 49.3% of total landings in 2008. There were decreases recorded in Wahoo, Snapper, Lobster and Conch. Total revenue from the fish landed grew to \$21.7 million; a 10.9% increase. The most prolific sites for fish landings were Vieux fort, Dennery and Gros Islet with 371.96, 307.17 and 189.29 tonnes respectively.

Fig VI - 1

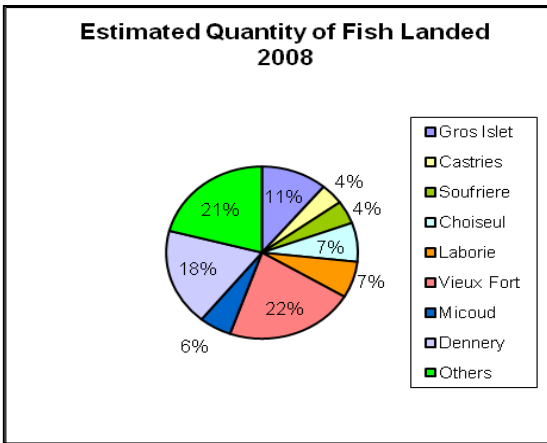
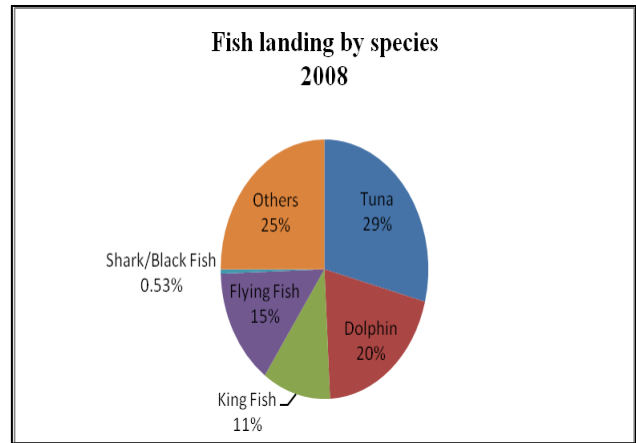


Fig VI - 2



The improvement in performance of the fisheries sector can be attributed to the continued deployment of FADs (Fish Aggregating Device).

The increase in revenue could also be attributed to increase in the ex-vessel prices per unit of most major species; Dolphin (15.3%), kingfish (8.5%) and flying fish (4.6%) The total revenue from Tuna, Dolphin and Wahoo contributed 63.6% of the total earnings from fish sales.

Fishing comprised 0.85% of total GDP.

Table VI - 1. Estimated Quantity of Fish Landed at Landing Site 2004 - 2008

Landing Site	TONNES				
	2004	2005	2006	2007	2008
Gros Islet	126	141	110	121	189.29
Castries	151	109	61	72	66.63
Soufriere	85	103	99	78	73.26
Choiseul*	72	75	65	70	123.26
Laborie*	55	47	77	84	115.51
Vieux - Fort 1/	423	311	366	366	371.96
Micoud	65	65	83	83	92.66
Dennerly	323	283	307	371	307.17
Others 2/	220	254	271	264	354.92
Total	1,520	1,386	1,440	1,509	1,695

Source : Fisheries Management Unit, M.O.A

1/ - Note that the data for the Landing Site Vieux Fort includes data from the Landing Site at Savannes Bay

2/ - includes all none sample sites *

Table VI - 2. Fish Landings by Species and Quantity, 2004 - 2008

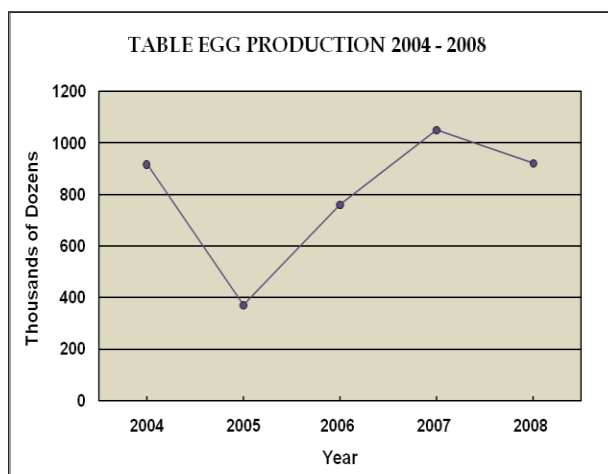
Year	Type of Fish (Tonnes)						Total
	Tuna	Dolphin	King Fish	Flying Fish	Shark/ Black Fish	Others	
2004	419	375	238	11	20	457	1,520
2005	466	198	169	71	12	470	1,386
2006	410	382	187	30	7	425	1,440
2007	328	512	211	46	5	407	1,509
2008	492	341	180	249	9	424	1,695

Source: Fisheries Management Unit - Ministry of Agriculture

Livestock Subsector

Output in the livestock subsector increased in 2008. St. Lucia continued to be self-sufficient in egg production in 2008, with 922,000 dozen eggs being produced at a value of \$4,610,000. This level of production was possible because of high and stable production throughout the year with a little variance in the second quarter, where production fell by 101,000 dozen from the first quarter, however, production increased again in the third quarter by 109,000 by 42.12% in the 4th quarter.

Fig VII-1



Egg production in 2008 recorded a value of 4.6 million, exhibiting a 12.4% decrease in value from 2007.

Table VII - 1. Table Egg Production and Imports, 2004 - 2008

Year	Average Laying Stock on Farm 000 Hens	Local Production		Imports		Available Supply	
		Quantity 000 Dozen Eggs	Producer Value EC\$'000	Quantity 000 Dozen Eggs	Producer Value EC\$'000	Quantity 000 Dozen Eggs	Producer Value EC\$'000
2004	42	889	4,443	28	55	917	4,498
2005	56	368	1,838	2	11	370	1,849
2006	44	744	3,720	16	49	760	3,769
2007	57	1,030	5,150	20	112	1,050	5,262
2008 1st Quarter	61	227	1,135	--	--	227	1,135
2nd Quarter	58	126	630	--	--	126	630
3rd Quarter	59	235	1,175	--	--	235	1,175
4th Quarter	62	334	1,670	--	--	334	1,670
Total 2008	60	922	4,610	0	0	922	4,610

Source : Ministry of Agriculture & Foreign Trade Report

Imports of poultry products increased slightly in 2008 after a continual decline in imports from 2005. Local chicken production increased in 2008 by 61.2% at a value of \$12.007 million, compared to \$7.448 million in 2007. Local poultry production increased by 40.66% to 1071.2 tonnes in 2008, compared to 761.5 tonnes in 2007. (These figures exclude backs and neck). Figures indicate that there has been an oscillatory pattern in local chicken production over the last 5 years.

As a result of this improved performance, local production exceeded its 20% guaranteed share of the domestic market. (See Appendix E1 and E2)

Pork production exhibited a slight decline in 2008 of 7.8%. This represented a fall in value of \$48,000. This could be attributed to an increase in the price of feed and a reduction in the sow population during that period.

Fig VII - 2

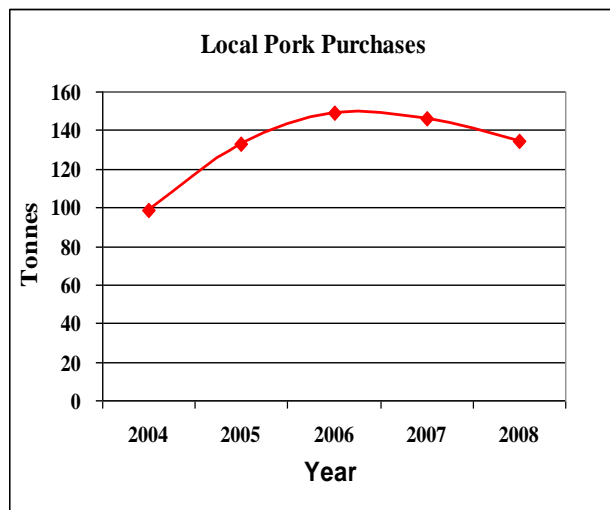


Table VII - 2. Pork Purchases, 2004 - 2008

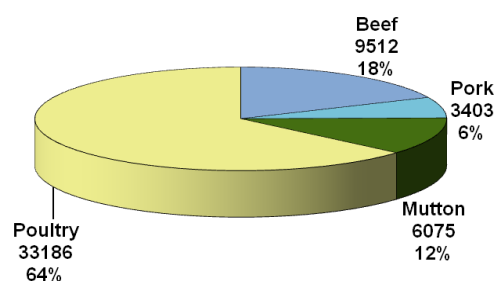
Year	Quantity (Tonnes)	Value EC\$'000
2004	98.42	1,121
2005	132.87	1,493
2006	148.71	1,620
2007	146.07	1,657
2008 1st Quarter	20.52	248
2nd Quarter	42.85	522
3rd Quarter	30.94	387
4th Quarter	39.83	503
Total 2008	134.14	1,660

Source : Importers of meats

Fig VII - 3

Meat imports included beef, pork, mutton and chevron. (See table VII-3) Imports of beef increased from 540 tonnes to 650 tonnes at an increased value of \$1,645,000. Pork imports decreased by 50.24%, because of the ability of local producers to serve the domestic market. Mutton imports increased by 51.82% while chevron increased from 16 tonnes in 2007 to 21 tonnes in 2008, an increase of 31.25%.

Meat Imports - 2008 (Value \$EC'000)



Imports of selected products such as milk, cheese and butter/butterfat indicate that although milk and butter imports have remained stable for the past 5 years. There was a slight decrease in cheese imports of 12.55% with a corresponding increase in value of 22.75%. Milk also exhibited an increase in value imported of 25.16%. These increases may well explain the increase in landed prices of these products in 2008.

Fig VII - 4

Meat Imports - 2008 (Tonnes)

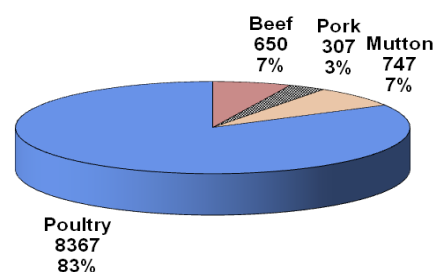


Table VII - 3. Meat Imports 1/ by Type, Quantity and Value 2003- 2008

Year	Beef		Pork		Mutton		Chevron	
	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000
2003	575	7,164	313	1,922	907	4,881	112	224
2004	821	8,443	603	3,058	761	5,235	22	151
2005	925	8,386	534	2,965	702	4,478	7	43
2006	553	8,092	429	2,715	750	5,240	20	128
2007	540	7,867	617	3,572	492	5,723	16	174
2008 1st Quarter	137	2,195	98	876	82	890	5	55
2nd Quarter	214	2,868	83	806	272	2,116	6	31
3rd Quarter	127	2,047	107	728	227	1,763	4	37
4th Quarter	172	2,402	19	992	166	1,306	6	49
Total 2008	650	9,512	307	3,403	747	6,075	21	173

Source : Foreign Trade Report

1/ - Frozen and/or Chilled

Table VII - 4. Imports of Selected Livestock Products, 2004 - 2008

Year	Milk		Cheese		Butter/Butterfat	
	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000
2003	3,192	15,976	1,099	7,504	195	1,424
2004	3,731	16,832	3,445	10,493	221	1,963
2005	3,624	16,794	1,370	10,949	370	1,737
2006	3,866	18,043	1,340	10,699	166	1,697
2007	3,439	17,980	860	11,211	102	1,376
2008 1st Quarter	761	4,998	190	3,726	7	298
2nd Quarter	1,007	6,299	187	3,204	36	522
3rd Quarter	694	4,313	203	3,618	21	518
4th Quarter	1,007	6,894	171	3,214	38	624
Total 2008	3,468	22,505	752	13,762	102	1,962

Source : Foreign Trade Report

Agricultural Financing

Fifty-one (51) Agricultural and Fishing loans were approved in 2008. These loans were valued at \$6,682,000. This exhibits a remarkable improvement in loans over the last five years period. In 2006, a value of \$794,000 was placed on loans with a significant increase to \$2,425,000 in 2007. There was therefore an increase in the value of loans in 2008 of \$1,631,000.

Fig VIII – 1

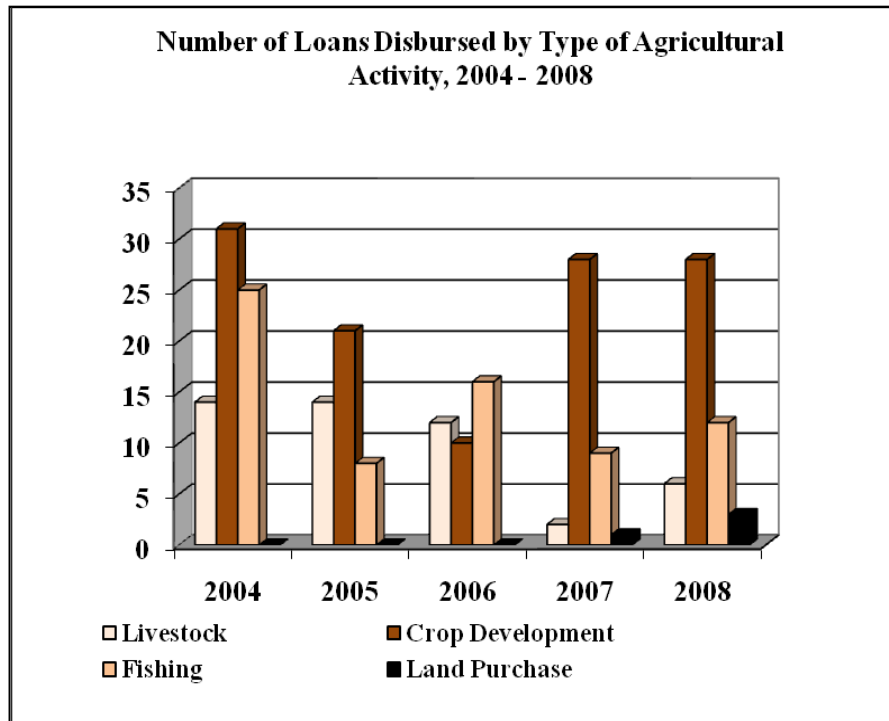
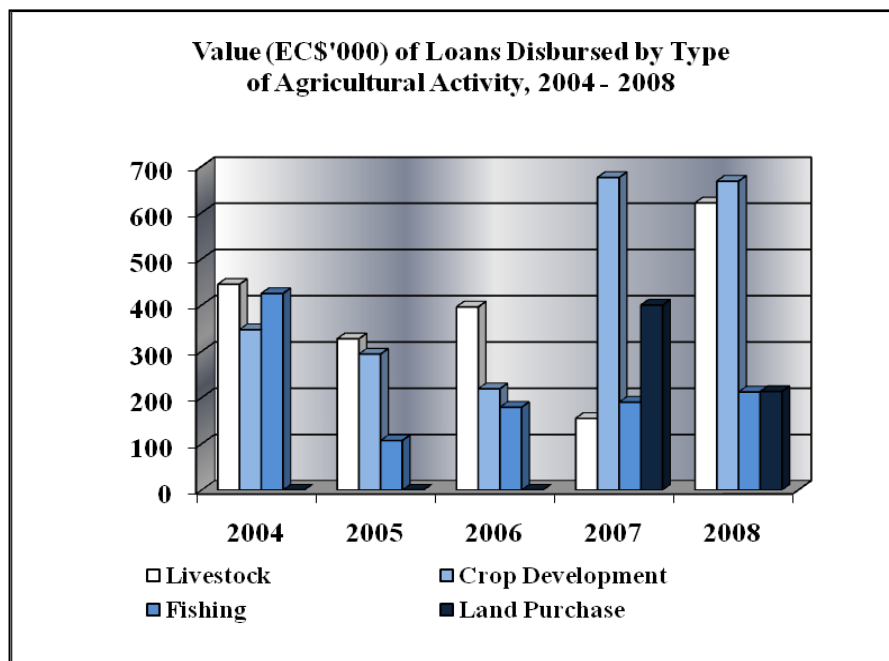


Fig VIII – 2



A total of \$668,000 was borrowed for the purpose of farm development, while \$621,000 for livestock activity. However, there was a significant amount of \$4,968,000 which was used for the industry. There was a notable increase in loans approved for all kinds of agricultural activity. (Table VIII-2).

**Table VIII - 1. Loans Approved for Agricultural and Fishing Activities
by Number, Value and Type of Activity**

Type of Activity	2004		2005		2006		2007		2008	
	No.	\$'000	No.	\$'000	No.	\$'000	No.	\$'000	No.	\$'000
<u>Livestock</u>										
- Poultry	8	290	6	203	4	149	1	90	4	578
- Cattle	-	-	-	-	2	21	-	-	-	-
- Sheep	-	-	-	-	3	177	-	-	-	-
- Pigs	6	156	5	107	2	40	1	65	2	43
- Bees	-	-	3	17	1	8	-	-	-	-
Total Livestock	14	445	14	327	12	396	2	155	6	621
<u>Fishing</u>	25	425	8	107	10	179	9	190	12	212
-										
Crop										
<u>Development</u>										
- 1-5 acres	31	347	-	-	-	-	-	-	-	-
- 6-10 acres	-	-	-	-	-	-	-	-	-	-
- 11+ acres	-	-	-	-	-	-	-	-	-	-
-										
Total Crop										
Development	31	347	21	294	16	219	17	676	28	668
<u>Agro Processing</u>	-	-	-	-	-	-	1	1,004	2	4,968
Land Purchase										
<u>and Development</u>	-	-	-	-	-	-	1	400	3	213
Grand Total	70	1,218	43	727	38	794	30	2,425	51	6,682
Source : Bank of Saint Lucia										

Food Trade Balance

The food trade balance continued to show a deficit position in 2008. The trade balance on food exhibited a stable pattern in the first 3 quarters of 2008, with a worsening in the trade balance in the 4th quarter (Table IX-I).

Domestic exports have exhibited a continual increase since 2005. Food exports as a percentage of total domestic exports have shown a small improvement in 2008, reversing the trend of a continual decline since 2004.

Fig IX-1

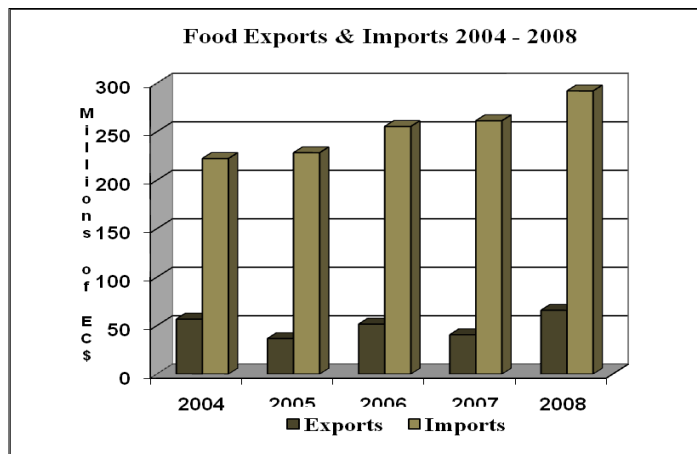


Table IX - 1. Trade Balance on Food, 2004 - 2008

Year	EXPORTS EC\$'000			IMPORTS EC\$'000			Trade Balance on Food
	Domestic Exports (1)	Food Exports (2)	(2) as a % of (1) (3)	Total Imports (4)	Food Imports (5)	(5) as a % of (4) (6)	
2004	121,879	56,702	47	1,180,737	222,360	19	(165,658)
2005	95,543	36,604	38	1,283,048	228,308	18	(191,704)
2006	140,301	51,508	37	1,598,534	255,394	16	(203,886)
2007	147,980	46,566	32	1,662,319	261,363	16	(214,797)
2008 1st Quarter	37,726	13,354	35	420,517	67,587	16	(54,233)
2nd Quarter	47,471	16,469	35	428,863	68,798	16	(52,329)
3rd Quarter	48,769	17,860	37	446,324	70,548	16	(52,688)
4th Quarter	51,806	18,113	35	477,085	85,120	18	(67,007)
Total 2008	185,772	65,796	35	1,772,789	292,053	16	(226,257)

Source : Foreign Trade Report

Foods such as breadfruit and plantain continued to exhibit high levels of exports. There was a substantial increase in the exports of certain agricultural items such as avocado, which increased in exports from 39.10 tonnes to 75.66 tonnes a percentage increase of 93.5%. Mangoes also exhibited increases in 2008, a recovery of 45.1% over 2007 with 87.69 tonnes in 2008.

Total imports have continued to increase steadily since 2004. Food imports have also exhibited a similar trend of increase with food imports increasing by 11.75% in 2008. Food imports as a percentage of total imports exhibited a relatively stable pattern from 2005 – 2008. The highest imports were meat and meat preparations, cereal and cereal preparations and vegetables and fruits.

Table IX - 2. Comparison of Exports of Selected Agricultural Produce, 2004 - 2008

Produce	2004		2005		2006		2007		2008	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
Avocado	50.96	88.08	31.46	63.88	45.18	97.10	39.10	80.40	75.66	125.53
Grapefruit	8.90	10.00	6.69	9.35	10.53	10.76	8.78	10.10	5.48	3.49
Mango	167.47	294.08	87.95	107.57	106.42	174.29	60.40	76.40	87.69	111.60
Pineapple	0.09	0.15	0.06	0.09	0.00	0.00	0.01	0.03	0.00	0.00
Sweet Orange	4.17	2.09	3.23	4.35	2.55	3.67	0.45	0.78	0.30	1.10
Breadfruit	801.89	943.49	655.54	844.95	416.85	519.74	488.00	567.00	527.21	755.91
Plantain	201.76	208.91	148.01	162.66	115.06	198.12	206.00	261.00	343.21	391.30
Aroids 1/	30.43	47.72	32.32	55.75	4.69	6.52	2.70	6.40	41.17	107.00
Sweet Potato	0.57	0.83	0.54	1.03	0.23	0.43	0.43	0.49	0.68	2.13
Yam	1.32	2.89	2.10	3.24	0.87	1.72	0.90	1.90	0.47	0.68
Hot Pepper	175.47	782.73	73.48	354.89	27.43	125.40	24.70	123.00	32.72	80.37
Pumpkin	0.18	0.47	0.40	0.70	0.13	0.32	0.47	0.80	0.42	0.47
Sub Total 2/	1,443.21	2,381.44	1,041.78	1,608.46	729.94	1,138.07	831.94	1,128.30	1115.01	1,579.58
Banana 3/	737.05	383.24	713.10	395.11	659.98	459.90	1,120.01	858.02	1224.45	1,019.93
						395.11				
Total	2,180.26	2,764.68	1,754.88	2,003.57	1,389.92	1,597.97	1,951.95	1,986.32	2,339.46	2,599.51

Source : Foreign Trade Report & MAFF from Customs Documents, Saint Lucia

1 - Aroids here are dasheen, tannia and eddoes.

2 - Total amount of non-traditional crops exported.

3 - Exports to other territories excluding the United Kingdom

Table IX - 3. Composition of Food Imports, 2004 - 2008

Item	2004		2005		2006		2007		2008	
	EC\$'000	%	EC\$'000	%	EC\$'000	%	EC\$'000	%	EC\$'000	%
Live Animals	791	---	1,311	1	1,367	1	290	---	833	---
Meat & Meat Preparations	57,078	26	54,326	24	54,513	21	62,122	24	67,527	23
Dairy Products & Eggs	32,398	15	32,285	14	33,095	13	33,486	13	41,688	14
Fish & Fish Preparation	14,911	7	16,108	7	17,040	7	18,354	7	22,474	8
Cereal & Cereal Preparation	38,788	17	36,547	16	45,245	18	50,025	19	56,818	19
Vegetables and Fruits	33,265	15	40,627	18	43,864	17	41,657	16	46,027	16
Sugar Preparation & Honey	10,147	5	9,809	4	14,943	6	13,612	5	9,856	3
Coffee, Tea, Cocoa & Spices	6,335	3	5,587	2	7,122	3	7,521	3	8,053	3
Feeding Stuff for Animals	7,079	3	8,676	4	9,937	4	4,798	2	3,283	1
Miscellaneous Food Preparation	21,569	10	25,713	11	28,268	11	29,466	11	35,494	12
Total	222,361	100	230,990	100	255,394	100	261331	100	292,053	100

Source : Foreign Trade Report

... Negligible

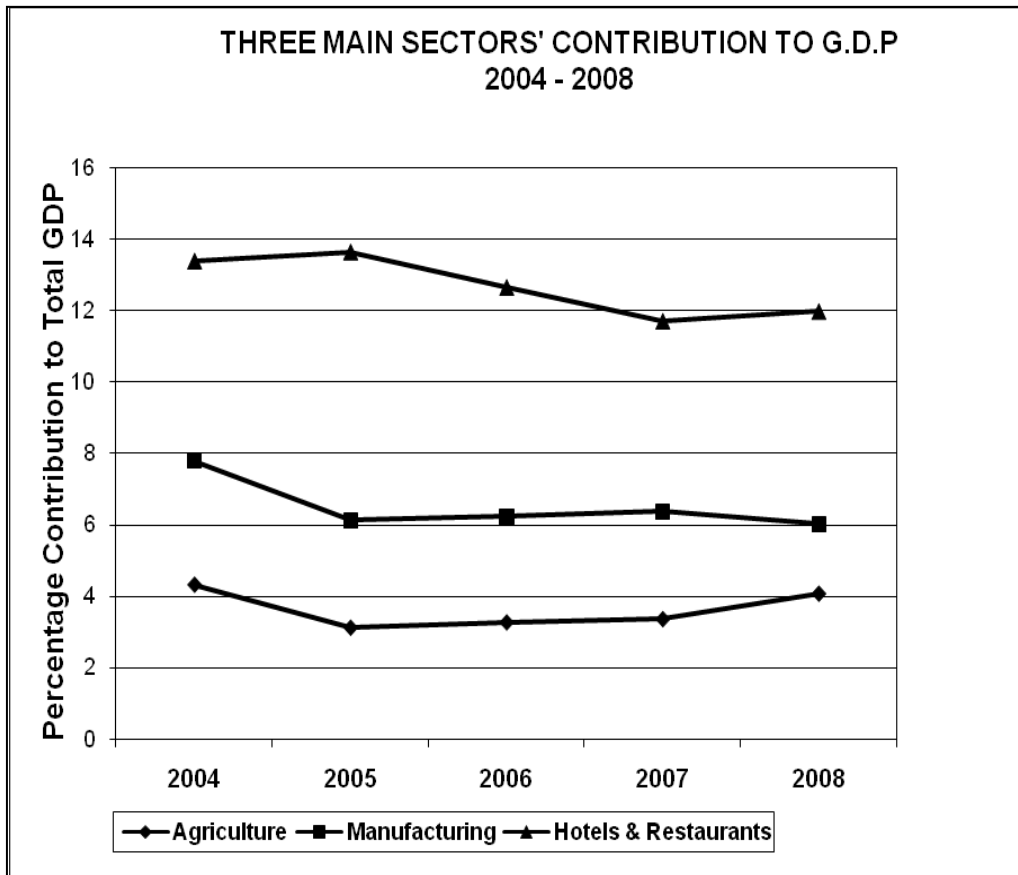
**Gross Domestic Product at Factor Cost - Constant Prices
(Base Year 1990)**

Million E.C\$

Sector	2003	2004	2005	2006	2007	2008
Agriculture	56.73	55.10	41.47	45.52	46.86	56.74
Mining & Quarrying	5.83	5.72	5.50	6.59	7.45	6.86
Manufacturing	72.21	70.07	81.48	86.95	88.87	84.09
Construction	95.73	96.70	108.79	123.17	110.51	94.61
Electricity & Water	63.42	64.63	55.96	51.06	55.74	51.19
Wholesale & Retail Trade	136.21	147.68	156.29	170.39	178.16	172.33
Hotels & Restaurants	161.36	170.86	181.67	176.70	163.64	167.31
Transport	125.95	135.18	136.10	149.33	151.85	152.45
Communication	135.43	141.65	152.05	153.57	158.18	161.97
Banking & Insurance	131.85	137.73	150.91	183.20	200.47	209.51
Real Estate Etc	154.62	159.68	168.78	173.18	186.36	196.48
Government Services	143.93	149.82	162.34	165.71	172.06	186.52
Other Services	54.27	54.59	55.60	57.78	60.09	60.52
Less - <i>Imputed Banking Service Charge:-</i>	(107.05)	(112.37)	(123.83)	(146.15)	(162.26)	(172.11)
Total	1230.49	1277.04	1333.11	1397.00	1417.98	1428.47

Source : Government Statistics Department

Price Range of Banana Inputs, 2008



Type of Inputs	Unit of Quantity	Price Range E.C. \$. C
Blue Diothene	Pkts of 100	50.00
Twine	Roll	41.50
<u>FERTILIZERS</u>		
Fertilizer N.P.K. - 12.12.24	50 Kg Bag	190.00
Fertilizer N.P.K. - 12.12.17	50 Kg Bag	176.00
- 16.8.24+2.5	25 Kg Bag	166.90
Sulphate of Ammonia	50 Kg Bag	113.50
Urea 46%	50 Kg Bag	190.00
<u>WEEDICIDES</u>		
Gramaxone	1 Litre	22.50
Touch Down Liter	1 Litre	55.85
Gramocil Liter	1 Litre	29.80
Basta	1 Litre	51.50
<u>FUNGICIDES</u>		
Neozil	16 gram	5.00
Neozil	32 gram	9.30
<u>NEMATICIDES</u>		
Vidate		144 - 151.50
Furadan	25 Kg	297.00
	10 Kg	197.00
<u>BORATICIDE</u>		
- Regent 200 s/c	500 ml	217.00

Source : Grace Farmers & Renwick and Co.

Imports of Fertilizer by Type, Quantity and Value, 2004 - 2008

Year	Ammonium Nitrate		Ammonium Sulphate		Urea		N.P.K		Other Fertilizers	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
2004	83	108	28	69	83	67	n.a	n.a	3,186	3,159
2005	9	29	61	62	148	198	n.a	n.a	2,035	2,870
2006	92	182	149	136	106	237	n.a	n.a	3,630	3,549
2007	10	42	1	31	12	19	243	390	465	712
2008 1st Quarter	0	0	0	0	1	2	3	19	3	24
2nd Quarter	1	14	0	0	0	0	4	18	4	61
3rd Quarter	0	0	0	0	5	14	3	71	4	27
4th Quarter	...	...	...	...	5	13	1	8	42	188
Total 2008	1	14	0	0	11	29	11	116	53	300

Source: Foreign Trade Report

... means Negligible

Appendix C1

Total Quantity (Kgs) of Selected Local Agricultural Produce Purchased by Supermarkets – 2008

Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
<u>Fruit & Tree Crops</u>													
Apricot	0	0	0	0	0	32	33	0	0	0	0	0	65
Avocado	295	0	0	0	51	1055	3460	5586	6245	7776	3135	3044	30648
Breadfruit	726	2023	538	28	1665	1111	2964	1498	1758	5374	1484	115	19284
Breadnut	23	0	60	75	101	55	90	31	34	294	67	141	970
Cantaloupe	126	0	0	42	171	180	871	167	345	54	0	0	1957
Carambola	595	465	106	4	60	268	677	800	589	43	0	89	3696
Cashew Nut	0	6	0	0	58	132	160	55	0	15	0	0	426
Cherry	0	0	0	0	0	0	0	0	15	0	0	0	15
Coffee	0	0	5	36	23	0	15	0	5	0	0	0	85
Dry Coconut	483	697	664	555	875	500	526	600	520	749	882	757	7807
Golden Apple	305	168	19	0	0	0	20	1453	2650	3473	1984	1220	11292
Grapefruit	16974	10297	16112	14821	5605	953	977	791	5640	11036	17455	16003	116665
Guava	0	8	29	0	0	0	0	0	7	23	0	0	67
Jelly Coconut	0	0	0	0	0	27	0	0	0	0	0	0	27
Lemon	828	1085	781	411	23	87	16	8	94	763	1095	2368	7557
Lime	1934	1492	835	1161	2622	3772	4836	3020	3601	4136	2560	1947	31917
Love Apple	440	9	0	48	5	15	301	48	0	0	0	23	889
Mandarine	50	405	44	0	0	0	9	25	0	243	410	628	1811
Mango													
-Graham	0	209	0	193	582	636	992	701	172	27	0	0	3512
- Julie	57	144	0	725	964	1887	985	965	282	0	0	0	6008
- Others	3356	728	57	7193	6475	10585	9500	8086	2920	267	0	162	49329
Orange													
-Sour	1386	1478	1246	840	260	66	55	139	523	1251	1704	1756	10703
- Sweet	6380	4077	1788	374	855	1471	3519	8174	14360	15087	17591	14927	88604
Ortanique	86	12	0	145	0	0	0	0	14	17	30	385	689
Passion Fruit	2406	204	55	1635	4105	2267	786	1491	974	1162	1511	2926	19522
Paw Paw	813	478	516	886	1510	800	901	934	1139	729	677	985	10368
Pineapple	1192	228	435	1514	1789	879	563	1124	891	610	60	420	9702
Plums	0	0	0	0	0	147	0	0	0	0	0	0	147
Sapodilla	0	157	111	42	10	64	115	66	17	0	0	0	582
Shaddock	97	172	63	131	0	0	0	17	0	129	170	167	946
Sorrel	536	133	0	0	0	0	0	0	0	0	36	259	964
Soursop	878	180	139	341	786	1348	419	348	146	572	202	472	5831
Sugar Apple	0	0	0	0	0	0	7	59	47	74	4	0	191
Tamarind	0	0	61	85	25	49	0	0	0	0	0	0	220
Tangerine	1230	1081	1286	283	102	0	67	0	105	564	1570	2920	9206
Watermelon	862	772	5255	6471	4291	4679	3641	9293	4423	305	22	50	40064
Wax Apple	0	57	145	209	1551	2544	2311	159	0	0	0	0	6976
Misc. Fruit & Tree Crop	545	117	0	999	749	482	395	2670	35	153	0	0	6144
TOTAL	42600	26883	30349	39248	35313	36091	39211	48306	47553	54925	52647	51764	504890
<u>Musa Species</u>													
Banana													
-Green	20020	15825	15952	19665	14118	15095	15531	13664	15575	13138	14370	16655	189609
- Ripe	1928	2098	40404	70079	39201	37680	58717	50074	49963	58236	47714	48771	504866
Macambou	1552	1508	3135	2334	2554	1561	1601	1522	1839	1304	990	679	20578
Plantain	9003	14715	18987	30953	25742	23807	33923	24017	24708	29739	15190	13934	264719
Others*	829	755	1010	1066	1214	1562	1567	1279	1163	1644	685	690	13463
TOTAL	33331	34902	79489	12409	82829	79705	111339	90556	93247	104061	78949	80729	993235
<u>Traditional Vegetables</u>													
Cabbage	15844	24300	24861	15600	20280	11341	16844	11277	8195	5117	6613	8674	168945
Carrot	219	825	1017	715	209	136	95	14	0	27	0	89	3346
Corn	61	35	13	87	20	64	7	84	50	0	0	34	455
Hot Pepper	27	14	0	10	32	0	0	0	0	0	27	89	199
Lettuce	5565	6972	8949	7162	6156	5899	5899	3877	3018	1120	3882	7081	65580
Sweet Pepper	1842	3060	2423	3448	2635	3098	3111	1423	323	506	1072	965	23905
Tomato	14466	16923	15461	16323	15436	7605	7211	4620	7396	3220	1660	11678	121999
TOTAL	38025	52130	52723	43345	44767	28142	33168	21295	18981	9990	13255	28608	384429

Continued

Total Quantity (Kgs) of Selected Local Agricultural Produce Purchased by Supermarkets - 2008

Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Non Traditional Vegetables													
Beansprout	90	115	166	0	0	0	0	0	0	0	0	0	371
Broccoli	12	0	10	16	27	0	17	4	0	0	0	0	85
Calaloo	26	33	0	24	0	5	11	10	11	15	10	6	151
Cauliflower	15	0	30	8	35	11	5	0	0	0	0	0	104
Cherry Tomato	0	0	6	15	0	5	0	0	0	13	0	0	40
Chinese Cabbage	3030	2429	2891	1937	1137	1238	1885	1371	911	252	1580	3382	22042
Christophene	3063	3063	2909	3029	1855	1214	142	255	428	778	2560	2520	21816
Cucumber	7589	14416	18245	15614	4738	4525	17368	7285	7094	4520	2123	17737	121254
Eggplant	1829	1577	1126	1118	771	416	630	667	508	290	352	647	9932
Okra	1377	1899	1072	474	649	1757	2956	1993	2640	1661	783	708	17969
Pigeon Peas	0	0	0	0	0	0	0	0	0	0	0	0	0
Pumpkin	9155	9405	9822	5639	9839	7936	6061	9182	9545	9325	3792	3383	93085
Radish	0	0	0	0	0	0	0	0	0	0	0	0	0
Salad Beans	2864	2073	977	2289	1442	1314	1974	831	696	416	729	1909	17514
Seasoning Pepper	1264	1892	2632	2316	2698	2119	3383	3341	3071	3083	501	260	26559
Spinach	2673	2552	2724	2776	2126	3023	4070	2888	1506	724	998	1578	27639
Squash	0	318	0	0	5	10	0	953	19	37	0	0	1342
Turnip	175	321	830	476	104	0	33	0	24	0	0	6	1970
Watercress	12	39	40	25	0	0	0	0	0	0	0	0	116
Zucchini	0	10	0	0	103	0	0	0	0	0	0	0	113
TOTAL	33176	40140	43481	35755	25528	23573	38537	28780	26453	21115	13428	32136	362101
Roots & Tubers													
Dasheen	9468	8214	11695	12795	13099	8810	6230	5562	3983	6706	13231	13460	113254
Sweet Potato	10933	7864	13316	8378	9385	11275	11713	8844	4575	1815	3643	4453	96193
Tannia	355	514	811	1666	1235	1090	1681	860	526	544	183	350	9814
Yams - Banja	3245	2208	1949	1081	1079	715	197	0	0	14	125	1902	12513
- Chinese	7	38	24	21	0	0	0	0	0	0	0	0	0
- Cush Cush	117	1083	1740	959	63	12	0	0	0	0	0	43	4015
- Portugese	1569	1848	1714	320	2012	647	35	1016	5357	5159	4096	5610	29384
- Red Yam	0	0	0	0	0	0	0	0	0	0	0	0	0
- White	1348	1016	489	15	0	0	0	0	0	515	530	2125	6040
- Yellow Yam	367	633	3739	3010	2635	1560	1107	735	300	200	243	462	14990
- NES*	1100	321	121	111	0	0	0	0	0	0	0	185	1839
TOTAL	28509	23739	35598	28357	29507	24108	20964	17016	14742	14953	22050	28590	288042
Condiments													
Basil	0	0	1	2	1	0	0	0	0	0	0	0	5
Celery	1408	1660	992	1658	762	1404	970	545	181	158	151	853	10743
Chive	1700	1707	1935	2079	1140	2005	1668	1862	1913	932	814	1226	18981
Cinnamon	119	200	220	128	327	108	119	84	224	154	200	383	2265
Clove	96	0	47	46	82	57	8	96	0	48	145	50	677
Dill	1	3	0	3	0	0	0	2	0	0	0	0	9
Ginger	1583	1014	937	867	559	404	64	0	0	895	1665	358	8347
Herbs	0	0	0	0	0	0	4	0	0	0	0	0	4
Leeks	0	0	0	5	0	0	0	0	0	0	0	7	12
Mint	0	0	0	0	0	0	0	6	2	0	0	0	8
Nutmeg	9	8	30	65	1	37	17	26	61	30	6	7	297
Parsley	157	465	521	534	463	250	274	84	58	11	0	3	2820
Rosemary	18	0	0	15	6	5	3	5	3	5	0	5	65
Thyme	61	185	125	148	131	43	115	65	49	30	3	20	975
Tumeric	0	34	19	59	73	78	0	55	0	3	0	15	335
Total	5152	5277	4826	5611	3546	4391	3241	2831	2491	2266	2984	2928	45542
Misc. Other Crops	19	34	175	114	164	163	58	48	55	106	32	206	1175
Total Purchases	180812	183104	246642	276526	221654	196172	246518	208831	203522	207415	183346	224961	2579414

Source: Leading Supermarkets and S.L.M.B.

* - Includes Greendy and Moco Plantain

NES - Not Specified

Quantity (Kgs) of Selected Local Agricultural Produce Purchased by Selected Marketing Outlets, 2004 - 2008

Crop	2004	2005	2006	2007	2008
Apricot	0	0	0	88	65
Avocado	21,228	16,897	27,275	23,694	30,648
Breadfruit	14,830	12,168	14,297	18,866	19,284
Breadnut	1,406	2,239	730	1,436	970
Cantaloupe	363	1,184	1,852	4,354	1,957
Carambola	6,130	4,990	3,999	4,002	3,696
Cashew Nut	1,342	796	1,349	1,023	426
Cherry	23	4	38	0	15
Coconut - Dry (No)	3,629	18,084	10,676	5,333	7,807
Coconut - Water (No)	N.A.	2,090	N.A.	0	27
Coffee	87	152	146	154	85
Golden Apple	15,416	11,139	9,064	11,087	11,292
Grapefruit	162,661	99,890	102,454	136,582	116,665
Guava	214	757	337	231	67
Lemon	7,617	7,400	8,082	8,905	7,557
Lime	26,381	30,457	31,578	33,449	31,917
Loveapple	421	719	1,006	1,270	889
Mandarine	2,451	2,598	3,011	1,227	1,811
Mango - Graham	5,995	4,720	14,497	7,101	3,512
- Julie	7,534	8,373	18,965	13,194	6,008
- Others	15,361	17,296	25,828	18,032	49,329
Orange [sour]	8,148	7,851	8,562	11,169	10,703
Orange [sweet]	87,392	73,143	74,378	69,958	88,604
Ortaniques	871	973	620	1,104	689
Passion Fruit	11,734	17,672	19,651	22,649	19,522
Paw Paw	7,408	5,658	7,412	10,219	10,368
Pineapple	5,817	4,866	8,312	5,094	9,702
Plum	38	95	8	7	147
Sapodilla	588	455	274	728	582
Shaddock	171	444	622	670	946
Sorrel	705	603	295	409	964
Sour Sop	3,841	3,062	4,611	5,332	5,831
Sugar Apple	272	661	491	151	191
Tamarind	5	450	212	343	220
Tangerine	10,302	9,705	10,918	8,486	9,206
Watermelon	22,318	27,353	52,426	63,070	40,064
Waxapple	6,025	6,312	5,311	4,630	6,976
Miscellaneous Fruit & Tree Crop	N.A.	1,162	4,455	7,032	6,144
Total Fruit& Tree Crops	458,725	401,256	463,065	495,744	497,055
Bean Sprout	1,698	1,483	1,513	1,467	371
Broccoli	323	383	383	193	85
Brussel Sprouts	0	0	0	0	0
Cabbage	88,262	74,888	123,779	129,549	168,945
Calaloo	1,053	417	135	330	151
Carrot	1,742	258	2,056	1,963	3,346
Cauliflower	214	8	26	25	104
Cherry Tomato	0	105	30	25	40
Chinese Cabbage	13,422	17,131	17,293	21,414	22,042
Christophene	14,941	13,207	16,751	21,127	21,816
Corn	886	1,136	770	493	455
Cucumber	150,651	133,648	156,074	138,455	121,254

Continued

Quantity (Kgs) of Selected Local Agricultural Produce Purchased by Selected Marketing Outlets, 2004 - 2008

Crop	2004	2005	2006	2007	2008
Eggplant	4,779	11,171	13,524	13,214	9,932
Lettuce	38,794	30,761	41,370	54,355	65,580
Okra	8,065	8,795	17,840	16,291	17,969
Pepper - Hot	220	208	641	384	199
- Seasoning	10,784	11,555	18,668	19,283	26,559
- Sweet	9,112	8,288	13,293	16,833	23,905
Pumpkin	46,951	57,411	76,209	85,805	93,085
Radish	0	0	6	0	0
Salad Beans	17,931	15,205	21,091	23,173	17,514
Spinach	13,463	13,732	23,767	28,439	27,639
Squash	525	1,383	1,516	1,505	1,342
Tomato	58,791	59,220	111,869	114,388	121,999
Turnip	598	479	1,177	1,301	1,970
Watercress	48	238	432	110	116
Zucchini	464	388	421	943	113
Total Vegetables	483,717	461,498	660,639	691,066	746,531
Banana - Green	125,926	158,878	162,607	186,587	189,609
Banana [ripe]	37,495	17,569	16,941	16,615	504,866
Macambou	24,314	19,978	17,886	21,169	20,578
Plantain	194,709	153,592	163,962	176,474	264,719
Others	7,517	9,998	8,809	10,836	13,463
Total Musa Species	389,961	360,015	370,205	411,681	993,235
Dasheen	131,540	98,348	104,654	102,084	113,254
Sweet Potato	64,284	29,445	84,771	86,681	96,193
Tannia	18,931	18,890	8,958	7,030	9,814
Yams - Banja	13,977	19,916	14,172	12,159	12,513
- Chinese	0	450	0	12	90
- Cush Cush	5,850	3,486	3,289	4,687	4,015
- Portuguese	17,789	14,813	16,821	25,775	29,384
- Red	35	136	38	60	0
- White	4,777	3,631	4,225	3,850	6,040
- Yellow	21,796	18,434	16,198	16,448	14,990
- NES	2,495	4,155	3,643	2,075	1,839
Total Root Crops	281,474	211,704	256,769	260,860	288,132
Basil	20	26	10	506	5
Celery	6,110	4,483	5,251	7,620	10,743
Chive	13,102	12,343	17,266	19,772	18,981
Cinnamon	3,143	3,513	2,595	3,609	2,265
Clove	205	132	433	562	677
Dill	0	0	8	8	9
Ginger	6,924	8,409	6,534	7,922	8,347
Herbs	0	87	90	1	4
Leek	46	42	26	0	12
Mint	71	14	35	16	8
Nutmeg	1,001	695	1,218	219	297
Parsley	1,813	635	1,753	1,870	2,820
Rosemary	112	50	96	72	65
Thyme	390	66	287	382	975
Turmeric	18	259	286	309	335
Total Herbs and Spices	32,955	30,754	35,889	42,870	45,542
Miscellaneous Crops	1,672	885	322	237	1,175
Grand Total	1,648,504	1,466,112	1,786,889	1,902,458	2,571,669

Source : Leading Supermarkets and the St. Lucia Marketing Board

Appendix C3

Prices (E.C) Per Kg. Of Selected Local Agricultural Produce Purchased By Selected Supermarkets - 2008

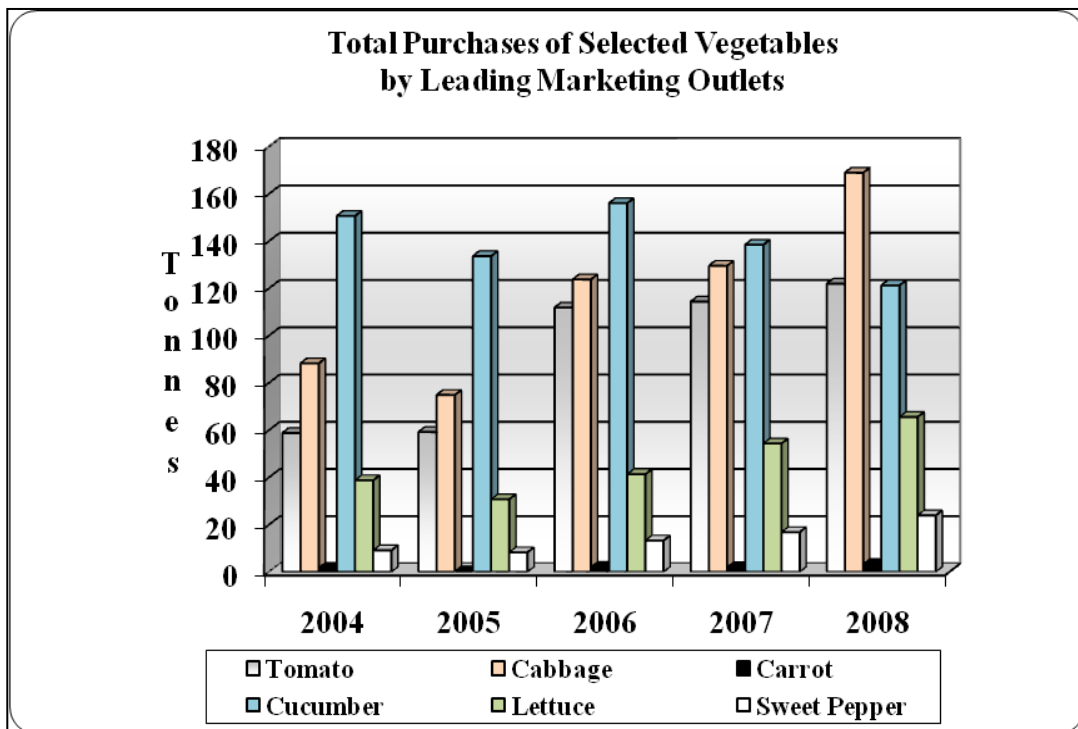
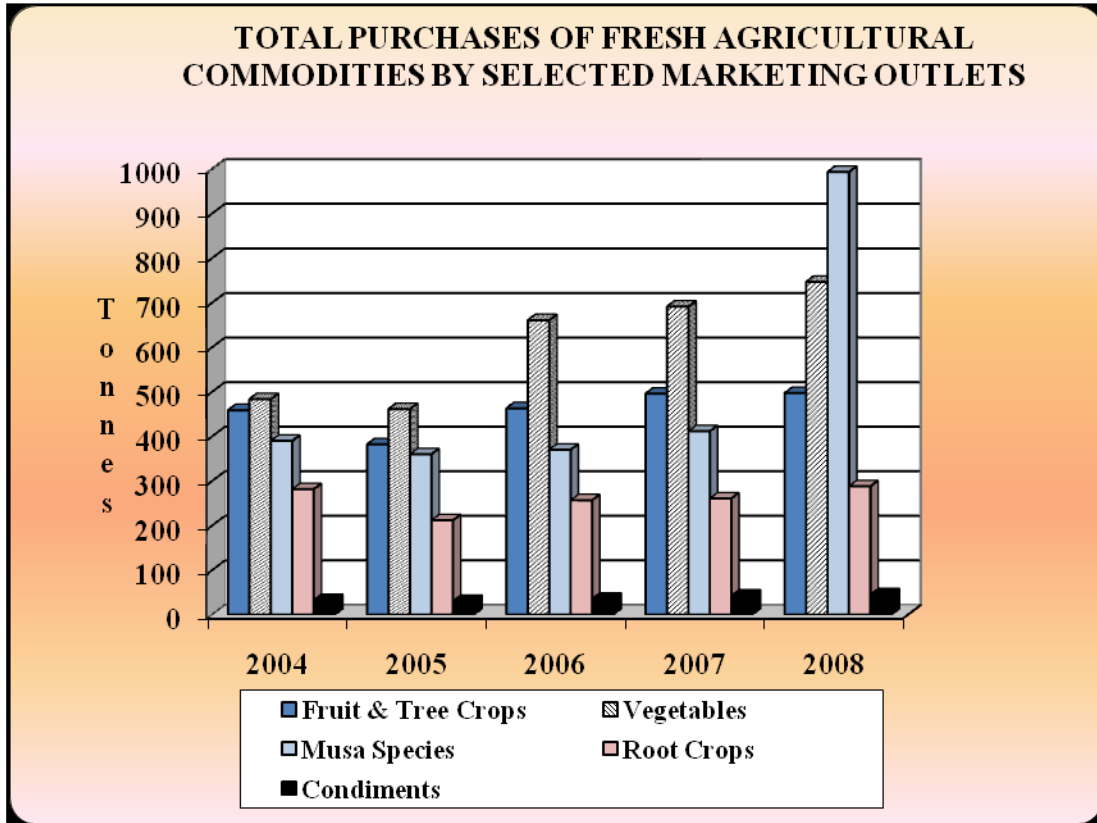
Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
Avocado	3.21	0.00	0.00	0.00	3.39	3.04	2.97	2.17	1.31	1.59	1.39	1.80
Banana (ripe)	1.98	1.98	2.19	2.41	2.76	1.98	2.14	2.19	2.19	2.19	2.19	2.19
Cantaloupe	3.30	0.00	0.00	3.30	3.38	3.41	3.17	3.68	3.67	3.30	0.00	0.00
Carambola	0.77	1.19	1.01	1.10	0.70	0.94	0.97	1.13	0.80	0.59	0.00	0.62
Cherry	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.20	0.00	0.00	0.00
Golden Apple	0.70	1.32	1.32	0.00	0.00	0.00	0.33	1.07	0.81	0.68	0.63	0.69
Grapefruit	1.09	0.69	0.91	1.19	1.26	1.61	1.81	2.08	1.62	0.96	0.80	0.77
Guava	0.00	1.43	1.69	0.00	0.00	0.00	0.00	0.00	1.65	1.65	0.00	0.00
Lemon	1.17	1.10	1.06	1.13	1.32	1.10	1.32	0.66	1.20	1.07	1.02	1.06
Lime	4.22	5.58	6.21	6.50	6.48	4.99	2.95	1.26	2.07	2.23	4.06	6.15
Love Apple	2.24	2.20	0.00	2.20	2.42	2.27	2.41	2.20	0.00	0.00	0.00	2.42
Mandarine	1.78	1.65	1.65	0.00	0.00	0.00	1.64	1.66	0.00	1.65	1.66	1.66
Mango - Graham	0.00	1.30	0.00	1.41	0.79	0.66	0.66	0.66	0.66	0.88	0.00	0.00
- Julie	1.65	1.71	0.00	1.53	1.44	1.01	0.94	1.16	1.38	0.00	0.00	0.00
- Others	1.29	1.15	1.02	1.31	1.28	1.12	1.08	1.48	1.71	1.59	0.00	1.13
Orange - Sweet	2.13	2.11	2.10	2.05	2.22	2.14	2.12	1.95	1.43	1.13	0.93	1.04
- Sour	1.07	1.08	1.24	1.09	1.13	1.09	1.10	0.86	1.07	0.81	0.69	0.78
Ortanique	1.32	1.32	0.00	1.32	0.00	0.00	0.00	0.00	1.32	1.32	1.32	1.27
Passion Fruit	3.47	4.24	3.46	4.52	4.75	2.71	2.90	3.81	3.91	3.96	3.73	3.79
Paw Paw	2.79	2.77	2.67	2.71	2.84	2.80	2.80	2.96	2.86	2.97	2.92	2.79
Pineapple	6.60	6.69	6.60	6.60	5.24	3.98	5.14	5.50	5.44	5.21	5.50	5.50
Plum	0.00	0.00	0.00	0.00	0.00	0.66	0.00	0.00	0.00	0.00	0.00	0.00
Sapodilla	0.00	2.62	2.75	2.75	2.76	2.75	2.75	2.99	3.30	0.00	0.00	0.00
Shaddock	0.77	0.77	0.77	0.77	0.00	0.00	0.00	0.77	0.00	0.77	0.77	0.77
Sorrel	10.60	8.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.80	12.38
Sour Sop	2.06	2.10	2.19	2.16	2.09	1.99	2.07	2.27	2.23	2.14	2.23	1.90
Sugar Apple	0.00	0.00	0.00	0.00	0.00	0.00	2.75	2.27	2.66	2.79	2.20	0.00
Tamarind	0.00	0.00	2.20	2.20	2.21	1.54	0.00	0.00	0.00	0.00	0.00	0.00
Tangerine	1.63	1.68	1.63	1.73	1.76	0.00	1.65	0.00	1.65	1.60	1.61	1.63
Watermelon	3.27	5.49	4.97	2.81	3.69	3.83	0.00	3.28	2.06	3.44	4.40	3.30
Wax Apple	0.00	1.86	1.90	1.91	1.79	1.75	0.00	1.65	0.00	0.00	0.00	0.00
Beansprout	7.15	7.15	7.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Broccoli	6.60	0.00	6.60	8.19	8.09	0.00	7.66	7.14	0.00	0.00	0.00	0.00
Cabbage	2.70	2.76	2.34	2.05	3.99	4.34	4.49	4.60	5.08	5.25	5.23	5.11
Calaloo	5.50	5.55	0.00	5.50	0.00	7.14	7.04	7.15	7.15	7.22	6.88	6.60
Carrot	5.57	5.53	5.52	5.56	5.54	5.28	5.72	3.30	0.00	5.50	0.00	5.50
Cauliflower	6.60	0.00	6.60	6.60	6.82	6.60	6.61	0.00	0.00	0.00	0.00	0.00
Cherry Tomato	0.00	0.00	9.59	11.00	0.00	8.81	0.00	0.00	0.00	10.99	0.00	0.00
Chinese Cabbage	3.25	2.25	2.21	1.39	3.62	4.20	3.31	4.30	5.32	5.54	5.54	4.83
Christophene	2.17	2.45	2.72	2.60	3.92	4.26	4.83	5.42	6.64	6.29	6.11	3.53
Corn	2.50	2.75	2.75	2.50	2.20	2.69	2.19	2.75	2.57	0.00	0.00	2.75
Cucumber	3.02	3.39	2.65	1.01	1.97	3.45	2.72	1.42	3.19	4.15	4.37	4.41
Eggplant	4.12	3.95	3.93	3.88	3.70	3.84	3.50	4.04	4.55	4.19	5.01	5.15
Lettuce	5.07	4.36	3.58	3.42	6.44	7.67	6.92	6.33	10.50	11.08	11.07	9.05
Okra	6.59	6.59	5.50	5.65	7.40	7.53	6.06	3.61	4.58	5.80	6.42	6.54
Pepper - Hot	1.76	2.75	0.00	2.75	2.33	0.00	0.00	0.00	0.00	0.00	1.86	2.23
- Seasoning	7.10	9.34	9.18	4.35	5.33	4.65	4.88	4.18	4.48	6.10	6.46	7.33
- Sweet	8.40	8.51	6.48	5.58	6.85	6.05	5.99	4.20	6.23	8.22	5.83	7.79

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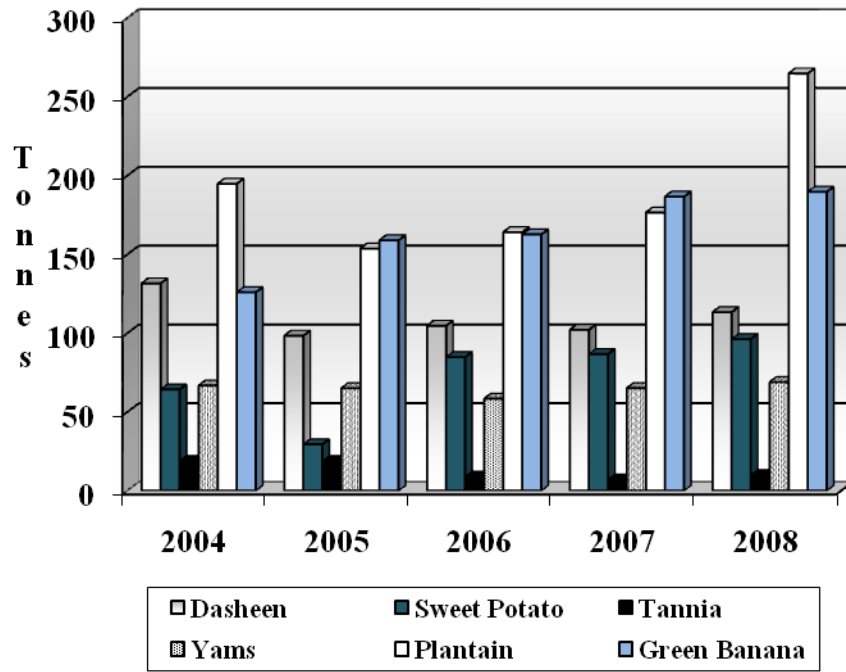
Prices (E.C) Per Kg. Of Selected Local Agricultural Produce Purchased By Selected Supermarkets - 2008

Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
Pumpkin	3.63	3.96	2.66	2.38	3.34	3.65	4.39	5.11	3.57	3.51	4.52	6.09
Radish	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Salad Bean	2.90	12.04	5.51	6.08	6.55	6.90	6.17	5.16	5.57	6.87	7.70	7.71
Spinach	6.27	5.42	3.20	3.82	3.65	3.77	3.69	3.55	4.16	6.85	7.30	7.34
Squash	0.00	1.44	0.00	0.00	1.65	1.09	0.00	3.15	4.40	4.40	0.00	0.00
Tomato	4.75	4.06	3.50	2.36	4.55	4.80	6.72	8.09	8.79	8.67	8.85	8.70
Turnip	2.20	2.23	2.21	2.28	2.37	0.00	2.20	0.00	2.20	0.00	0.00	2.20
Watercress	5.50	5.50	5.50	5.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Zucchini	0.00	4.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Banana (green)	0.84	0.82	0.88	0.86	0.82	0.85	0.86	0.86	0.87	0.86	0.87	0.87
Breadfruit	1.19	1.27	1.01	1.09	0.99	0.71	0.90	0.90	1.03	0.71	0.76	1.06
Breadnut	1.63	0.00	2.75	2.50	2.69	2.65	2.75	2.75	2.76	2.52	2.50	2.44
Cashew Nut	0.00	2.97	0.00	0.00	2.87	2.75	2.77	2.91	0.00	2.75	0.00	0.00
Coconut (dry)	0.66	0.67	0.67	0.66	0.74	0.66	0.66	0.72	0.67	0.70	0.77	0.80
Coffee	0.00	0.00	11.01	11.00	11.00	0.00	11.00	0.00	11.01	0.00	0.00	0.00
Macambou	1.20	1.18	1.13	1.09	0.79	0.46	0.45	0.64	1.03	1.03	0.72	0.77
Plantain	2.11	2.01	1.95	1.96	1.68	0.86	1.61	1.55	1.70	1.66	1.71	1.89
Dasheen	3.31	2.82	2.86	2.84	2.37	1.92	2.92	3.11	3.35	3.92	3.48	2.77
Sweet Potato	4.30	2.91	8.46	2.34	2.63	2.65	2.82	3.08	3.40	3.71	4.31	4.45
Tannia	5.10	5.07	5.34	5.33	5.15	5.11	6.95	6.18	6.40	7.31	6.73	7.44
Yams - Banja	2.87	2.64	2.68	2.44	2.58	2.60	2.75	0.00	0.00	3.30	2.75	2.65
- Cush Cush	6.60	6.75	6.98	7.17	7.12	7.19	0.00	0.00	0.00	0.00	0.00	7.18
- Portugese	5.23	5.28	5.32	5.04	5.09	5.68	5.68	5.61	5.38	5.11	5.00	4.72
- Red	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- White	5.55	5.05	5.57	5.72	0.00	0.00	0.00	0.00	0.00	5.50	5.51	5.54
- Yellow	6.18	6.11	6.51	6.52	6.53	6.47	6.22	6.23	6.33	6.18	6.60	6.16
- Nes*	14.30	10.09	13.20	7.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Basil	0.00	0.00	2.94	1.98	2.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Celery	6.25	4.77	3.65	3.47	6.49	8.47	10.13	11.22	12.76	14.43	15.42	15.51
Chive	4.35	5.69	5.81	4.01	3.89	6.00	3.23	3.91	7.48	7.20	8.52	8.46
Cinnamon	19.42	19.94	21.16	20.85	20.76	20.57	20.80	20.17	20.61	21.39	20.46	20.02
Clove	44.00	0.00	44.00	44.00	44.01	43.92	44.07	44.00	62.22	44.00	44.07	44.00
Ginger	4.41	4.85	5.05	4.87	5.03	5.18	4.96	0.00	0.00	6.60	5.66	4.50
Herb	0.00	0.00	0.00	0.00	0.00	0.00	8.79	0.00	0.00	0.00	0.00	0.00
Leek	0.00	0.00	0.00	5.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.79
Nutmeg	14.52	19.82	16.76	18.06	19.78	19.82	16.62	19.80	19.96	17.56	19.80	19.79
Parsley	15.17	14.46	10.47	7.22	7.37	10.96	12.30	13.60	15.65	15.62	0.00	15.41
Rosemary	6.60	0.00	0.00	6.90	6.59	6.82	6.60	6.61	7.14	6.26	0.00	6.41
Thyme	31.99	32.91	31.15	26.81	22.48	15.31	15.40	15.43	15.12	15.40	15.49	22.09
Tumeric	0.00	2.12	1.10	1.55	2.18	1.90	0.00	1.47	0.00	1.10	0.00	2.20

Source: Leading Supermarkets and SLMB



TOTAL PURCHASES OF FOOD CROPS BY LEADING MARKETING OUTLETS



Appendix C5

Total Quantity (Kgs) of Selected Local Agricultural Produce Purchased by Selected Hotels - 2008

Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Fruit & Tree												
Crops												
Apricot	0	0	0	37	69	149	36	26	17	0	5	0
Avocado	75	0	0	0	0	350	931	1667	1142	1373	1201	1496
Breadfruit	587	2660	1078	718	2583	3192	3868	3187	2274	3810	1889	802
Breadnut	0	0	0	0	0	0	0	0	0	0	6	21
Cantaloupe	1234		472	290	821	1367	1980	2572	1065	72	2	61
Carambola	528	585	194	68	218.18	311.82	365	666	480	350	226	596
Cherry	0	0	0	0	11	9	4	3	7	3	2	9
Dry Coconut - nos	58	105	40	35	55	54	56	34	17.74	45.92	47.3	81
Golden Apple	201	219	188	54	3	62	89	213	256.46	250.46	293.46	309
Grapefruit	5850	7076	4988	6279	4536	2517	1675	1625	1784	3360	2540	4436
Guava	126	411	474	185	117	156	281	227	390	336	198	18
Honeydew	257	80	249	2172	2779.8	1663	916	3177	1713	221	130	1529
Lemon	1678	1691	1649	1478	339	112	41	6045	130	224	361	1188
Lime	1512	1075	655	1136	1683.82	1619.07	2118	2206	1338	1679	1993	1711
Love Apple	96	5	0	31	172	227	203	16	0	0	0	23
Mandarine	0	0	28	0	0	0	0	0	0	0	0	0
Mango -Graham	19	79	17	32	66	0	144	77	34	8.18	0	0
- Julie	49	95	0	219	210	72	158	281	14	0	0	0
- Others	2369	2738	528	3908	4999	4657	5274	4832	2556	1412.11	7.73	75
Orange - Sour	435	205	606	642	280	71	74	111	189	238	275	393
- Sweet	4414	4289	2467	1178	705	1250	2283	4747	2577.55	3244	3328	3400
Passion Fruit	485	381	18	397	619	543	186	524	144	243	584	709
Paw Paw	635	833	701	1231	1473	1071	969	1137	550	500	663	940
Pineapple	2504	1914	1881	2194	5850	5373	3337	2762	1303	1964	3141	2265
Plums	0	0	11	0	0	5	0	0	21	14	0	0
Sapodilla	0	0	0	0	14	1	0	0	0	0	0	0
Sorrel	22	0	3	0	0	0	0	0	0	0	3.18	86
Sour sop	719	403	131	535	577.26	1088	551	563	323	338	370.37	492
Sugar Apple	0	0	0	0	0	0	5	0	28	33	0	0
Sugar Cane	12	12	16	10	7	15	22	11	21	20	23	22
Tamarind	0	24	143	57	105.91	50.91	47	9	0	4	0	0
Tangerine	357	378	614	172	64	39	12	27	52	195.46	360.92	641
Water Coconut (nos)	803	708	486	784	1005	1009	1060	879	527	516	569	663
Watermelon	2644	1434	4101	5139.6	7085.65	4250.8	3913	9007	4653.56	3291.17	1025.11	1038
Wax Apple	0	15	70	122	438	327	502	40	0	0	0	9
TOTAL	24497	25396	17513	29103	36887	31614	31101	46673	23607	23745	19245	23014
Musa Species												
Banana - Green	4127	4606	3572	3693	3779	3168	3262	3311	2530	3696	2172	3887
- Dwarf	29	34	20	46	68	89	16160	14236	9194	9899	7630	14131
- Ripe	17810	17525	16308	18660	32768	12361	80	40	43	30	69	57
Macambou	0	0	24	0	21	0	0	0	0	0	0	13
Plantain	3954	5522	5753	5981	5802	5039	6401	5887	3836	4707	3729.5	5080
TOTAL	25920	27687	25677	28381	42438	20656	25903	23474	15602	18333	13601	23167
Traditional Vegetables												
Cabbage	1464	1311	2109	2028	1832	1093	1806	1626	905	565	418	609
Carrot	222	112	189	167.72	95.46	32	39	15	0	44	0	74
Lettuce	3279	2814	3832	3239	2188	1514	2730	2359	711	428	1391	1874
Lettuce Mixed	16	0	100	114	140	116	41	112	87	55	431	110
Lettuce Organic	85	107	67	29	32	27	31	64	2	5	8	67
Sweet Pepper	451	736	1397	2030	1954	1621	1379	1291	584	462	374	374
Tomato	8652	10440	9991	9370	8617	6883	8327	6394	3812	3744	2988	6525
TOTAL	14169	15520	17685	16977	14860	11287	14353	11862	6100	5303	5609	9633

Continued

Total Quantity (Kgs) of Selected Local Agricultural Produce Purchased by Selected Hotels - 2008

Produce	Jan Quantity (Kgs)	Feb Quantity (Kgs)	Mar Quantity (Kgs)	Apr Quantity (Kgs)	May Quantity (Kgs)	Jun Quantity (Kgs)	Jul Quantity (Kgs)	Aug Quantity (Kgs)	Sep Quantity (Kgs)	Oct Quantity (Kgs)	Nov Quantity (Kgs)	Dec Quantity (Kgs)
<u>Non Traditional Vegetables</u>												
Broccoli	44	34	21	14	89	0	7	0	0	0	0	9
Calaloo	27	30	29	58	30	39	42	28	32	36	46	20
Cauliflower	17	12	0	0	0	34	0	0	7	0	0	0
Cherry Tomato	52	48	32	68	36	6	78	25	14	1	0	0
C/ Cabbage	992	1443	934	1313	780	429	668	459	468	315	394	733
Christophene	2190	2609	3645	2241	2035	1339	793	693	764	1007	1291	2067
Corn	0	0	46	0	0	0	3822	3515	1273	1855	1302	4012
Cucumber	2959	4163	3996	4380	3089	2227	0	0	11	0	0	0
Eggplant	1299	1259	1315	1501	960	756	1045	932	684	611	633	1104
Okra	373	343	317	307	373	423	657	609	400	334	299	326
Pumpkin	3323	3135	4096	3198	3112	2113	2825	3175	2004	2433	1445	2150
Salad Beans	510	439	381	469	312	204	309	281	179	160	120	229
Sea/Pepper	329	499	445	597	466	399	512	395	356	366	211	226
Spinach	401	547	498	500	484	600	618	563	337	202	264	156
Squash	63	40	0	0	16	0	0	110	10	0	0	23
Turnip	58	67	88	120	63	12	0	0	0	0	0	0
Watercress	43	58	73	28	16	7	43	34	18	7	5	48
Zucchini	27	930	194	107	438	0	77	40	0	0	3	0
TOTAL	12707	15656	16110	14900	12298	8588	11496	10859	6557	7329	6013	11103
<u>Roots & Tubers</u>												
Dasheen	5437	5768	5689	4906	5042	3683	4160	3292	2599	3574	3161	5052
Sweet Potato	6130	5469	5774	5295	5785	4311	4362	4158	3034	3027	2857	4066
Tannia	3	27	35	64	0	0	0	0	0	21	0	0
Yams - Banja	1398	1196	1356	864	1022	448	439	23	0	0	80	521
- Cush Cush	0	0	0	0	0	0	0	0	0	0	0	0
- Portugese	11	0	0	18	0	0	0	0	73	0	295	121
- Chinese	0	0	0	0	0	0	0	0	0	0	0	0
- White	1375	678	815	272.82	314	168	208	176	351	452	835	1316
- Yellow	57	109	374	309	154	321	187	211	145	36	0	194
- NES*	1837	1613	951	1228	1059	1112	763	690	516	1772	755	1274
TOTAL	16248	14860	14994	12958	13376	10043	10119	8550	6718	8883	7983	12544
<u>Condiments</u>												
Basil	139	150	184	149	130	75	125	114	94	81	90	61
Celery	182	271	308	313	200	85	138	107	52	71	75	92
Chive	629	740	758	761.66	616	399	554	572	323	414	604	422
Cinnamon	12	4	20	0	0	5	34.6	0	9	5	0	3
Clove	0	0	0	0	0	0	0	0	0	0	0	0
Corianda	7	2	0	1	0	0	0	0	0	0	0	0
Dill	10	41	35	14	14	3	25	15	12	9	17	12
Ginger	25	134	147	91	19	28	9	1	9	5	22	18
Herbs	412	477	303	389	312	333	347	289	163	201	85	308
Hot Pepper	14	8	5		7	3	5	11	2	2	2	3
Lemon Grass	9	16	46	20	15	25	26	11	29	31	8	26
Mint	61	53	73	35	70	32	61	61	31	39	40	54
Nutmeg	0	0	8	0	0	1	0	1	0	0	0	0
Parsley	124	143	178	213	146	76	251	66	17	19	11	16
Rosemary	96	39	51	38	30	21	49	60	63	50	33	46
Tumeric	0	0	0	0	0	0	0	0	0	0	0	0
Thyme	82	115	47	53	40	35	44	40	44	29	10	21
Total	1802	2193	2163	2076	1600	1120	1667	1350	848	956	997	1079
<u>Miscellaneous</u>	29	96	103	66	114	113	11	22	22	19	43	27
Total Purchases	95372	101408	94245	104460	121572	83423	94651	102790	59455	64568	53492	80568

Source: (15) Major Hotel

NB: The values recorded are actual recorded values and not average values Coconut Quantities not included in total

NES - Not Specified

Quantity (kgs) of Selected Local Agricultural Produce Purchased by Selected Hotels

Crop	2004	2005	2006	2007	2008
Apricot	711	832	572	499	340
Avocado	10,205	5,149	8,192	8161	8,235
Breadfruit	27,280	22,326	24,229	33154	26,558
Breadnut	211	113	120	45	27
Cantaloupe	8,058	3,677	8,203	11797	9,941
Carambola	6,311	6,045	4,503	3997	4,562
Cherry	133	20	88	206	48
Guinep	0	6	0	0	0
Golden Apple	2,019	1,925	2,247	2,769	2,139
Grapefruit	54,353	44,196	46,936	53,795	46,657
Guava	3,532	4,282	3,400	4,042	2,921
Honeydew Melon	5,895	4,334	12,742	12,948	14,889
Lemon	9,417	9,471	8,374	12,468	8,899
Lime	13,883	12,467	15,735	17,605	18,728
Loveapple	634	667	464	411	774
Mandarine	1,270	535	226	141	28
Mango - Graham	309	393	641	441	476
- Julie	124	201	761	1,559	1,098
- Others	23,000	24,472	29,590	31,336	33,336
Orange - Sour	1,065	1,043	2,817	2,825	3,522
- Sweet	31,592	25,519	29,969	34,186	33,896
Passion Fruit	6,894	5,454	5,141	4,269	4,836
Paw Paw	15,007	11,498	13,457	15,326	10,704
Pineapple	17,879	10,100	17,938	28,845	34,503
Plum	158	245	42	8	21
Sapodilla	105	97	41	26	15
Sorrel	97	54	46	65	114
Sour Sop	7,224	5,772	5,168	6,647	6,037
Sugar Apple	477	265	71	146	65
Tamarind	142	154	251	366	436
Tangerine	3,073	4,116	3,905	4,969	2,918
Watermelon	41,080	25,948	48,220	46,739	47,142
Waxapple	1,478	1,478	934	956	1,524
Total Fruit & Tree Crops 1/	293,616	232,854	295,023	340,747	325,389
Broccoli	79	345	63	28	217
Cabbage - White	10,829	6,143	8,986	11,923	15,779
Calaloo	768	868	918	545	418
Carrot	251	0	793	1,209	990
Cauliflower	120	9	13	0	70
Cherry Tomato	106	34	30	372	357
Chinese Cabbage	6,677	6,672	6,640	7,614	8,934
Christophene	21,172	11,247	14,589	18,076	19,663
Corn	0	36	0	74	57
Cucumber	42,525	38,399	43,272	44,264	36,613
Eggplant	10,041	8,136	10,624	10,991	12,107
Lettuce	23,473	13,005	18,275	23,614	27,086

Continued

Quantity (kgs) of Selected Local Agricultural Produce Purchased by Selected Hotels

Crop	2004	2005	2006	2007	2008
Okra	3,334	2,453	3,837	4,084	4,764
Pepper - Hot	89	51	75	50	0
- Seasoning	2,882	2,457	3,195	3,716	4,779
- Sweet	8,986	5,159	5,724	5,284	12,657
Pumpkin	26,039	21,515	28,398	34,299	33,028
Salad Beans	4,179	2,806	3,345	3,246	3,575
Spinach	6,074	3,855	4,811	4,993	5,160
Squash	1,537	151	245	231	215
Tomato	72,800	55,905	74,563	82,224	85,677
Turnip	9	0	128	20	407
Watercress	430	446	266	515	381
Zucchini	2,275	2,758	3,519	4,456	1,818
Total Vegetables	244,675	182,450	232,309	261,828	274,752
Banana - Green	31,501	33,915	37,678	45,910	40,750
- Ripe	184,664	185,730	205,010	201,800	197,903
Macambou	20	168	653	0	58
Plantain	52,544	45,472	39	62,337	50,059
Other Musa	1,737	1,950	53,251	815	606
Total Musa Species	270,465	267,235	296,631	310,862	289,376
Cassava	64	0	0	0	11
Dasheen	48,803	39,445	50,200	58,489	51,816
Sweet Potato	33,334	20,223	40,269	45,041	54,139
Tannia	462	673	1,216	144	150
Yams - Banja	4,047	6,866	6,442	5,800	7,259
- Chinese	0	0	0	0	0
- Cush Cush	71	88	0	43	0
- Portuguese	0	24	549	85	518
- White	6,584	9,873	8,736	5,091	6,968
- Yellow	420	359	1,087	1,139	2,100
- NES	15,164	8,087	10,665	15,837	13,579
Total Root Crops	108,948	85,638	119,164	131,669	136,529
Basil	1,008	808	754	1,279	1,394
Celery	887	952	957	1,300	1,886
Chive	4,773	3,564	7,331	7,380	6,772
Cinnamon	46	23	46	63	92
Clove	10	0	6	0	0
Dill	146	112	150	370	207
Ginger	730	363	475	311	509
Herbs	1,987	1,502	1,625	3,072	3,555
Nutmeg	79	4	143	5	10
Parsley	670	454	793	870	1,252
Rosemary	286	239	316	596	575
Thyme	668	320	430	497	585
Tumeric	26	5	0	8	0
Miscellaneous Condiments	513	312	173	198	1,083
Total Condiments	11,827	8,658	13,199	15,949	17,920
Miscellaneous Crops	792	1,046	650	1,195	665
Grand Total	930,324	777,881	956,976	1,062,250	1,044,631

Source : 12 Major Hotels on the Island

'1/ Does not include the quantity for Dry and Water Coconuts

Appendix C7

Average Prices (EC\$/Kg) of Local Agricultural Produce Purchased by Selected Hotels - 2008

Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
<u>Fruit & Tree Crops</u>												
Apricot	0.00	0.00	0.00	3.97	4.40	4.68	4.12	6.60	4.78	0.00	2.20	0.00
Avocado	5.12	0.00	0.00	0.00	0.00	5.81	4.62	3.77	3.57	3.91	3.91	4.44
Breadfruit	2.39	2.52	2.38	3.04	2.80	2.93	3.43	3.14	2.93	3.16	3.29	3.08
Breadnut	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.20	2.89
Cantaloupe	5.04	0.00	6.39	4.93	6.11	5.63	5.50	5.68	5.60	5.87	5.51	5.50
Carambola	2.58	2.83	3.69	2.92	3.28	3.26	3.15	2.69	2.99	2.90	2.55	2.92
Dry Coconut - nos	1.10	1.10	1.10	1.10	1.10	1.10	1.23	1.10	1.10	1.10	1.10	1.31
Golden Apple	2.06	2.01	1.92	2.05	2.20	2.02	2.43	3.16	2.31	2.43	2.54	2.58
Grapefruit	2.48	2.40	2.41	2.22	2.31	2.56	2.89	2.69	2.98	2.56	2.64	2.71
Guava	2.94	2.94	2.49	2.69	3.04	3.14	3.11	3.09	2.82	2.81	2.91	1.65
Honeydew	5.66	4.69	5.48	5.55	6.07	6.05	5.64	5.87	5.54	7.15	5.50	5.48
Jelly Coconut (nos)	2.84	3.07	2.96	2.93	3.22	2.98	3.12	3.24	3.24	3.09	3.08	3.18
Lemon	2.98	2.82	2.89	3.00	3.03	3.32	2.20	2.61	2.78	2.76	3.17	2.57
Lime	4.95	5.11	5.84	6.30	6.54	6.71	6.54	6.00	5.89	5.40	5.74	5.27
Love Apple	2.72	2.20	0.00	4.11	2.62	2.44	2.56	3.30	0.00	0.00	0.00	3.30
Mandarine	2.20	0.00	2.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mango - Graham	2.20	2.91	3.85	3.30	3.09	0.00	2.86	3.08	2.75	2.76	0.00	0.00
- Julie	2.75	2.62	0.00	2.20	2.33	2.20	2.43	2.79	3.85	0.00	0.00	0.00
- Others	3.50	3.20	3.41	3.34	2.97	2.72	2.68	2.93	3.25	3.03	4.01	4.41
Orange - Sour	2.20	2.06	2.00	2.14	2.00	2.04	1.84	2.19	1.84	1.87	1.83	1.81
- Sweet	3.81	3.87	3.98	4.24	3.95	4.54	3.93	3.88	3.63	3.33	3.45	3.57
Passion Fruit	4.90	4.49	6.60	5.75	4.81	4.70	4.55	5.20	5.34	5.83	5.68	5.65
Paw Paw	3.38	3.34	3.41	3.31	3.31	3.14	3.40	3.26	3.41	3.44	3.80	3.76
Pineapple	8.02	8.26	8.25	8.16	7.54	7.53	7.42	8.05	8.12	8.23	8.25	8.32
Plums	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.40	0.00	0.00	0.00
Sapodilla	0.00	0.00	0.00	0.00	4.40	3.30	0.00	0.00	0.00	0.00	0.00	0.00
Soursop	2.59	2.83	2.71	2.80	2.75	2.67	2.99	2.82	2.90	2.50	2.37	2.80
Tamarind	0.00	8.08	3.49	5.42	3.93	3.59	4.01	4.40	0.00	4.40	0.00	0.00
Tangerine	2.59	2.77	2.90	2.87	2.87	4.40	3.30	2.88	3.28	3.00	2.98	2.99
Watermelon	4.49	5.10	4.76	4.67	4.52	4.50	4.52	4.75	4.53	4.54	5.31	5.21
Wax Apple	0.00	2.57	3.34	2.61	3.19	3.04	3.14	3.30	0.00	0.00	0.00	2.53
<u>Musa Species</u>												
Banana - Green	1.19	1.14	1.15	1.04	1.07	1.02	1.05	1.05	1.06	1.05	1.09	1.09
- Dwarf	2.20	2.20	2.20	2.20	2.20	2.49	2.20	0.00	0.00	2.20	2.20	2.20
- Ripe	2.14	2.26	2.23	1.98	1.98	1.98	1.98	1.98	1.98	1.98	1.98	1.98
Macambou	0.00	0.00	1.32	0.00	2.75	0.00	0.00	0.00	0.00	0.00	0.00	2.20
Plantain	2.75	3.20	2.61	2.49	2.47	2.30	2.69	2.77	3.03	2.82	2.63	2.86
<u>Traditional Vegetables</u>												
Cabbage	4.23	4.11	4.17	4.20	4.01	4.04	4.22	4.33	4.39	4.38	4.62	4.73
Carrot	4.40	4.40	4.40	4.40	4.40	4.40	4.89	4.40	0.00	6.60	0.00	5.37
Lettuce	8.09	8.13	8.05	8.00	8.08	7.62	7.77	7.91	8.57	8.16	7.98	8.56
Sweet Pepper	9.64	9.27	10.02	8.00	9.70	7.79	9.32	8.48	7.60	9.62	12.37	10.90
Tomato	8.23	7.91	7.46	7.00	6.80	6.48	7.98	8.48	9.31	9.17	9.24	9.24

Continued

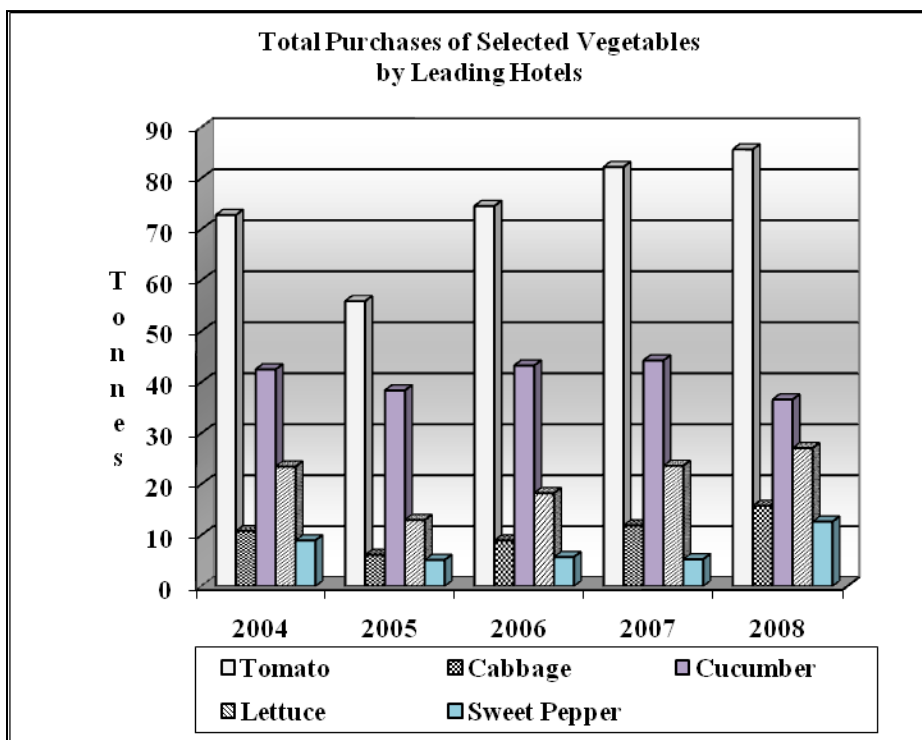
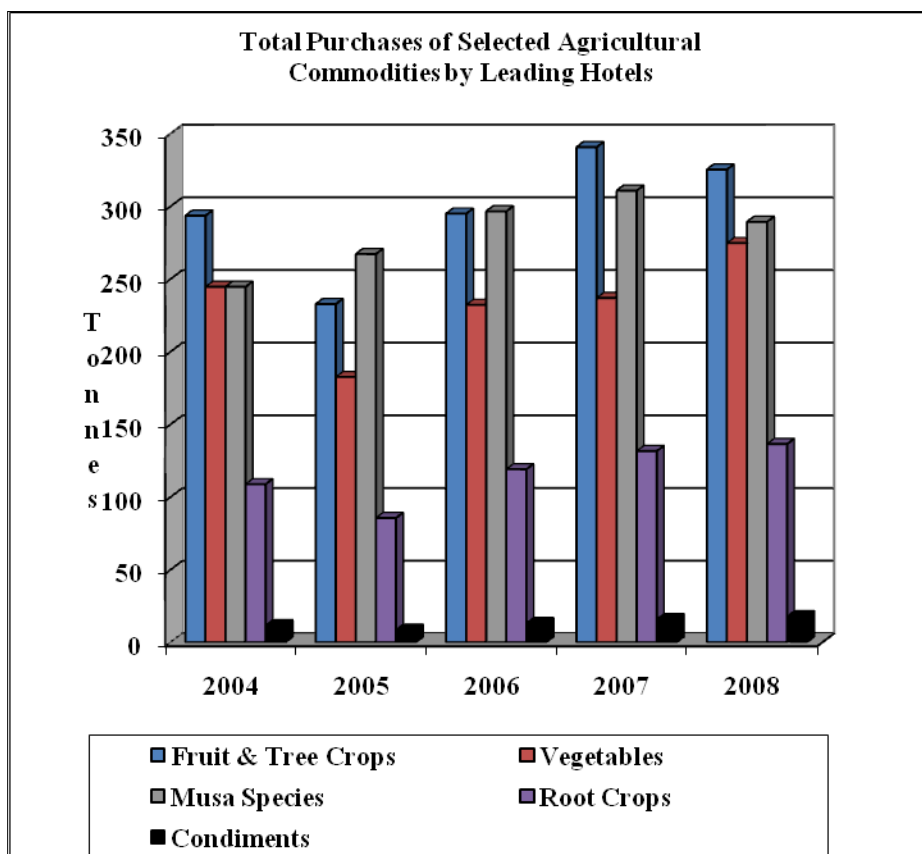
Average Prices (EC\$/Kg) of Local Agricultural Produce Purchased by Selected Hotels - 2008

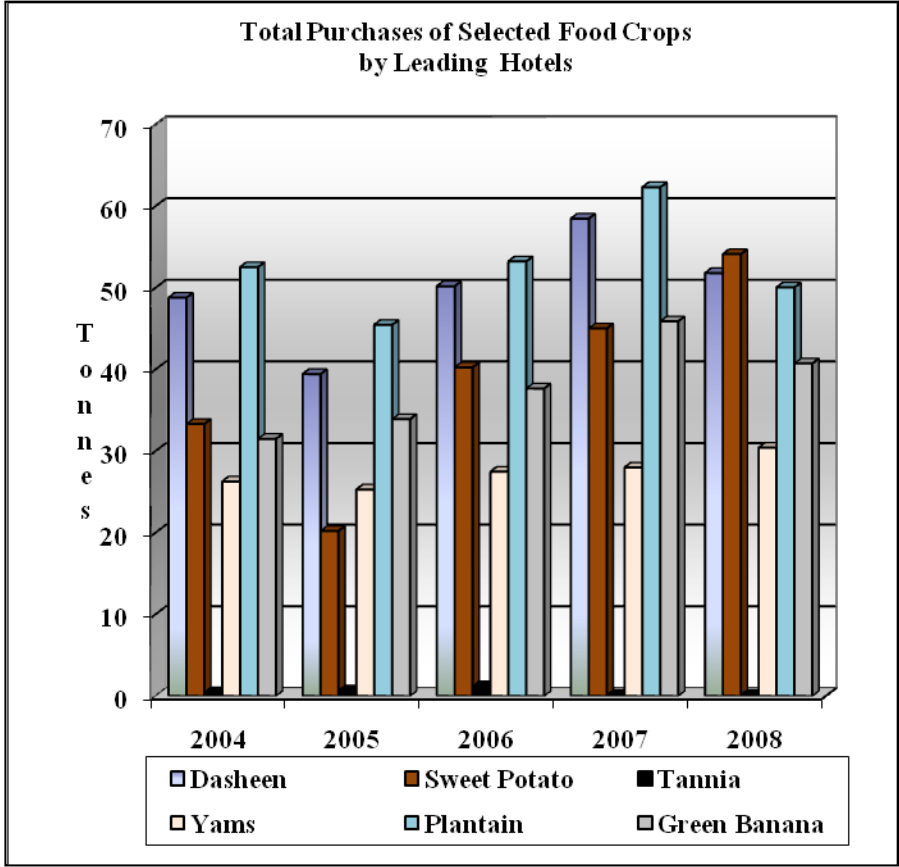
Produce	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
<u>Non Traditional Vegetables</u>												
Broccoli	10.04	8.80	6.60	7.34	7.21	0.00	0.00	0.00	0.00	0.00	0.00	11.00
Calaloo	4.40	4.75	4.40	4.01	4.40	4.53	4.52	5.40	4.83	5.99	5.22	4.85
Cherry Tomato	15.14	17.73	14.02	11.76	12.65	10.99	11.08	11.98	11.00	15.38	0.00	0.00
Chinese Cabbage	4.36	4.30	4.27	4.39	4.39	4.30	4.32	4.35	4.45	4.09	4.51	4.60
Christophene	6.25	6.07	6.05	5.85	5.62	5.60	5.96	6.47	6.26	5.80	6.36	6.27
Cucumber	3.18	3.53	3.40	3.22	3.42	3.64	3.49	3.45	3.58	4.13	4.14	4.67
Eggplant	4.29	4.33	4.16	4.28	4.32	4.19	4.20	4.49	4.21	4.26	4.74	4.36
Okra	5.94	6.13	5.28	6.16	5.95	6.50	6.31	6.62	6.44	6.42	6.52	6.35
Pumpkin	5.51	5.27	5.30	5.36	5.40	5.03	5.28	5.36	5.70	5.66	6.03	6.35
Salad Beans	6.47	6.20	6.07	6.22	6.15	6.60	6.48	6.56	6.62	6.79	6.97	7.01
Seasoning Pepper	8.15	8.34	8.36	7.45	7.63	6.91	7.11	7.61	8.70	8.10	8.35	8.53
Spinach	6.85	7.04	6.83	6.47	6.59	6.75	6.85	6.96	6.50	6.59	8.01	6.97
Squash	5.23	6.60	0.00	0.00	5.50	0.00	0.00	5.36	5.50	0.00	0.00	6.60
Turnip	4.40	4.40	4.40	3.98	4.40	4.40	0.00	0.00	0.00	0.00	0.00	0.00
Watercress	6.60	8.46	6.60	9.85	9.43	6.60	8.04	7.60	7.33	8.80	5.50	8.80
Zucchini	8.80	7.63	7.69	8.71	7.98	0.00	7.26	7.58	0.00	0.00	7.69	0.00
<u>Roots & Tubers</u>												
Dasheen	4.96	4.95	4.93	4.88	4.64	4.39	4.70	4.98	4.99	5.16	4.93	4.99
Sweet Potato	5.18	5.11	5.11	4.85	4.68	4.37	4.36	4.39	4.67	4.76	4.91	4.89
Tannia	3.30	4.40	5.17	5.50	0.00	0.00	0.00	0.00	0.00	5.50	0.00	0.00
Yams - Banja	3.56	3.72	4.29	4.09	4.04	3.58	3.97	3.30	0.00	0.00	4.09	4.26
- Cush Cush	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Portugese	6.60	0.00	0.00	5.50	0.00	0.00	0.00	0.00	5.50	0.00	5.50	5.50
- Chinese	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- White	5.13	5.16	4.90	5.62	5.67	4.97	5.91	6.41	6.18	6.67	6.27	5.98
- Yellow	6.05	6.46	7.06	7.19	7.18	7.02	7.74	8.20	8.25	7.64	0.00	8.57
- NES*	4.64	4.44	4.64	4.50	4.67	4.78	5.28	5.86	6.11	5.74	5.55	6.01
<u>Condiments</u>												
Basil	15.36	11.10	11.45	11.58	11.05	11.14	10.68	10.84	10.90	11.37	11.13	11.55
Celery	12.10	12.13	12.48	12.32	12.58	10.89	12.00	11.55	12.48	12.44	12.26	12.13
Chive	10.42	10.22	9.93	9.90	9.84	8.98	9.53	9.62	9.79	9.77	9.11	9.65
Cinnamon	34.52	31.91	41.67	0.00	0.00	31.87	50.59	0.00	8.80	31.87	0.00	30.84
Ginger	8.11	7.16	8.01	6.85	5.66	4.40	6.05	11.03	10.47	8.44	9.43	7.04
Herbs	12.05	12.69	12.50	12.95	13.03	12.73	12.71	12.94	13.14	12.30	12.70	13.19
Parsley	13.15	12.98	13.02	12.95	12.65	12.65	11.95	13.20	12.07	12.14	13.82	14.10
Thyme	26.43	25.85	20.34	26.93	30.83	36.05	31.93	28.41	29.33	31.43	29.52	23.11

Source: 16 Major Hotels Island Wide

NES* - Type of yam purchased was not specified

Coconut prices not in KG





St. Lucia : Estimated Crop Production, 2004 to 2008

Crops	2004		2005		2006		2007		2008	
	Tonnes	Value EC\$'000	Tonnes	Value EC\$'000	Tonnes	Value EC\$'000	Tonnes	Value EC\$'000	Tonnes	Value EC\$'000
Banana	45,725.7	57,994.10	32,751.7	44,494.70	36,909.2	50,670.64	32,388.5	46,543.2	43,797.6	66,510.56
Copra	1,365.0	1,378.00	893.1	1,024.56	999.0	1,208.75	925.8	1,122.6	649.7	800.38
Sweet Potato	391.2	1,106.74	200.2	738.17	497.9	2,052.25	528.6	2,207.6	604.3	2,254.52
Yams	573.9	1,823.45	456.3	1,788.88	429.3	1,903.32	470.5	2,241.2	504.2	2,547.90
Tannia	98.8	408.07	100.5	400.05	51.8	242.95	36.0	174.1	50.1	293.80
Tomato	218.4	1,479.32	192.2	1,395.75	307.2	1,886.71	328.0	2,204.4	346.4	2,177.73
Cabbage	197.7	722.30	162.4	720.38	263.6	1,082.79	282.9	1,161.8	369.4	1,343.08
Cucumber	557.4	1,110.27	508.1	1,088.43	582.5	1,214.62	566.0	1,400.7	503.9	1,435.06
Carrot	10.0	33.00	1.3	4.93	14.2	66.38	15.9	80.1	21.5	115.00
Sweet Pepper	72.6	428.95	54.1	394.69	77.2	557.60	91.6	761.1	149.1	1,100.96
Okra	56.8	311.60	56.2	298.88	107.6	570.40	102.0	683.7	113.9	672.50
Melon	128.8	483.96	97.9	366.25	203.8	803.27	233.2	1,014.1	146.5	602.83
Pumpkin	182.3	690.19	198.2	939.58	256.0	1,150.01	301.3	1,323.8	316.8	1,330.68
Ginger	9.0	36.45	9.4	38.55	7.2	36.43	8.7	44.3	9.4	49.69
Lime	205.9	621.78	366.3	787.53	234.4	863.57	256.5	1,073.3	253.7	1,167.30
Sweet Orange	658.4	1,020.51	507.1	903.51	588.4	1,027.18	595.8	1,304.6	685.7	1,357.00
Grapefruit	1,500.0	1,793.88	1,002.9	1,356.03	1,056.0	1,331.71	1,329.3	1,903.3	1,120.7	1,575.27
Avocado	328.7	638.40	214.2	487.59	322.8	700.25	283.7	677.4	457.8	866.76
Dasheen	522.6	1,053.61	422.9	926.85	392.1	1,162.78	409.4	1,944.4	517.3	1,728.15
Plantain	895.0	1,066.61	709.7	1,021.84	657.0	1,216.18	889.2	1,315.9	1,319.2	1,955.60
Lettuce	103.5	623.77	73.1	508.66	97.3	643.27	130.3	1,079.9	154.5	1,151.17
Breadfruit	2,108.9	2,463.24	249.6	2,275.65	1,138.3	1,479.79	1,349.5	1,652.9	1,432.8	2,133.03
Sour Sop	50.8	88.75	63.8	124.77	67.0	150.42	69.2	141.3	58.5	120.47
Hot Pepper	206.7	921.32	86.1	415.01	33.1	149.76	29.7	146.6	22.5	95.78
Mango	878.3	1,556.57	573.9	870.83	785.3	1,385.35	527.1	896.6	643.7	1,152.40
Pineapple	33.9	196.12	21.5	123.08	37.4	230.23	48.6	361.3	63.1	467.86
Total	57,080.3	80,050.93	40,185.7	63,495.15	46,115.7	73,786.56	42,197.1	73,460.14	54,312.0	95,005.46

Source: Ministry of Agriculture & the Foreign Trade Report

Fish Imports by Type, Quantity and Value 2004 - 2008

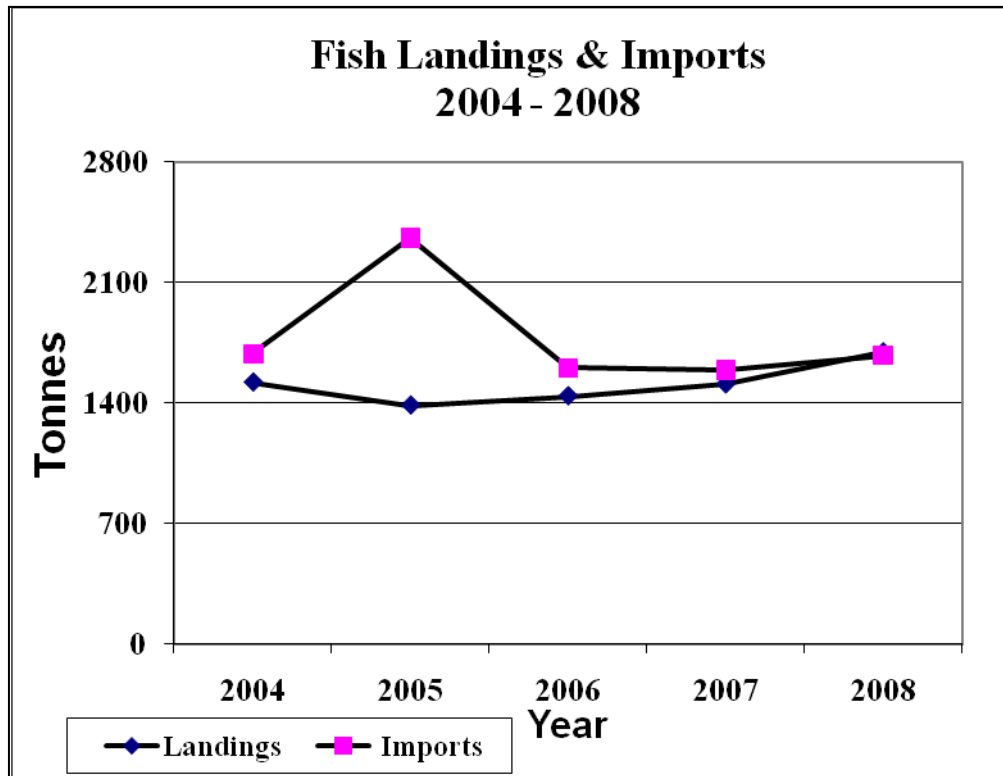
Year	Total		Fresh & Chilled		Canned		Other	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
2004	1,686	11,876	281	2,370	786	4,994	619	4,512
2005	2,361	13,295	431	2,895	1,343	5,752	587	4,648
2006	1,604	13,953	277	3,173	817	5,597	510	5,183
2007	1,590	15,215	351	3,250	784	6,686	456	5,279
2008 1st Quarter	498	5,227	103	1,216	246	2,315	148	1,697
2nd Quarter	340	3,956	76	946	179	1,772	86	1,238
3rd Quarter	394	4,777	92	1,159	198	2,230	104	1,388
4th Quarter	444	5,424	152	1,695	153	1,964	139	1,765
Total 2008	1,676	19,384	423	5,016	776	8,281	477	6,088

Source: Foreign Trade Report

Fish Imports (Fresh & Chilled) by Type, Quantity and Value 2008

Fish	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
Snapper, Grouper, Croaker, Dolphin, Trout	12	215	30	440	52	651	67	707
Salmon	3	53	3	69	1	31	1	40
Longfinned Tuna, SkipJack, Strip bellied bonito	7	36	1	17	0	2	3	41
Sole	0.20	3	0	0	0	0	0	0
Dog Fish & Other Sharks			0	2	0	0	0	0
Mackerel (other)					0.07	1	0	0
Flying Fish	13	71	1	15	5	84	9	86
Flying Fish (fillet)	0	0	0	0	0	0	0	0
Fish Fillet (other)	68	838	41	403	34	390	72	821
Total 2008	103	1,216	76	946	92	1,159	152	1,695

Source: Foreign Trade Report



Poultry Imports by Species, Quantity and Value, 2004 - 2008

Year	POULTRY							
	Total		Whole		Necks, Backs, Wings		Other Parts	
	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000	Tonnes	EC\$'000
2004	8,701	26,273	162	695	4,674	12,579	3,865	12,999
Chicken	6,506	19,251	4	36	3,869	10,299	2,633	8,916
Turkey	1,192	3,459	90	315	805	2,280	297	864
Other	1,003	3,563	68	344	---	---	935	3,219
2005	8,533	25,777	215	834	4,465	10,882	3,853	14,061
Chicken	7,241	21,321	93	183	3,725	8,749	3,423	12,389
Turkey	1,090	3,682	84	486	740	2,133	266	1,063
Other	202	774	38	165	---	---	164	609
2006	8,290	24,931	72	508	4,825	12,585	3,392	11,838
Chicken	7,052	20,825	2	16	4,008	10,168	3,042	10,641
Turkey	1,204	3,674	48	307	818	2,417	339	950
Other	34	432	23	185	---	---	11	247
2007	8,063	31,085	104	664	3,972	10,684	3,987	19,737
Chicken	6,772	25,771	3	17	3,098	7,506	3,672	18,248
Turkey	1,257	4,900	87	502	874	3,178	295	1,220
Other	34	415	14	145	---	---	20	269
2008	8,367	33,186	103	602	4,059	11,723	4,205	20,861
Chicken	7,044	27,135	2	32	3,203	8,118	3,839	18,985
Turkey	1,278	5,572	71	425	856	3,605	351	1,542
Other	45	479	30	145	---	---	15	334

Source : Foreign Trade Report

1/ Frozen and/or Chilled

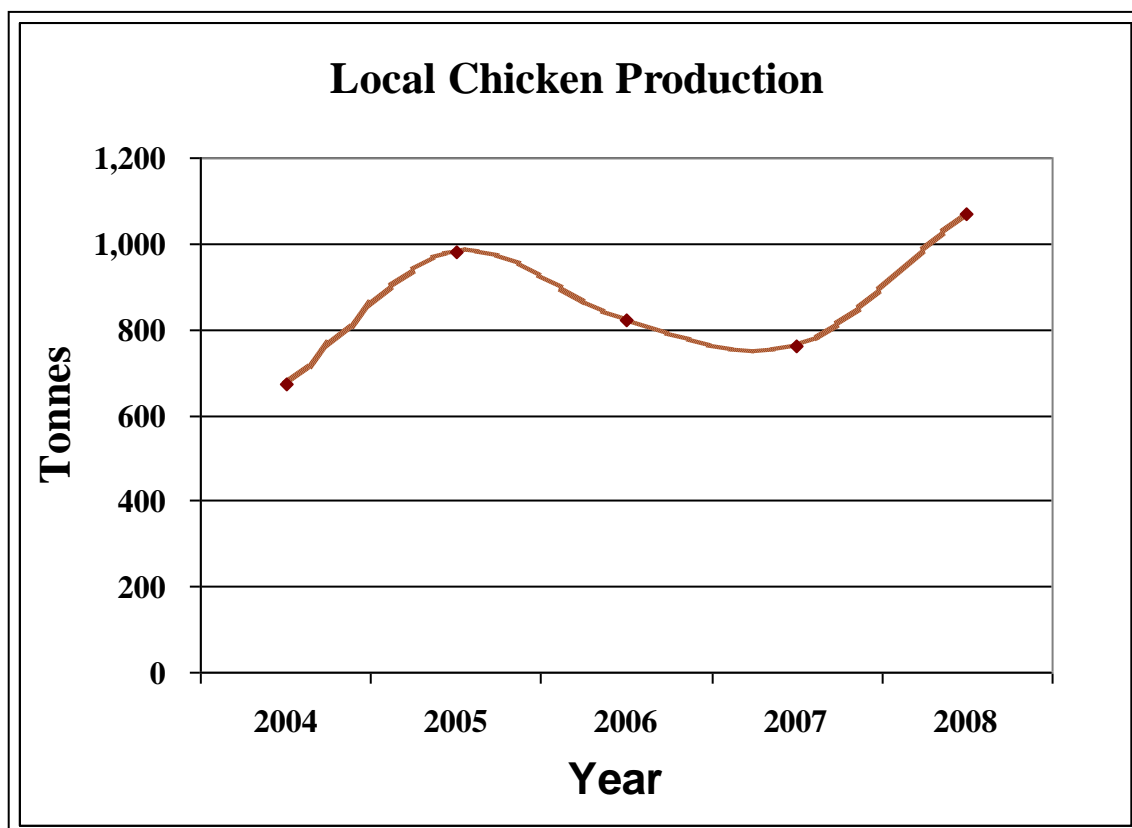
* Other' specifies Ducks, Geese and Guinea Fowls.

Summary of Local Poultry (Chicken) Production, 2004 - 2008

Year	Whole Chicken		Mixed Parts		Total	
	Dressed Weight (Tonnes)	Value EC\$'000	Dressed Weight (Tonnes)	Value EC\$'000	Dressed Weight (Tonnes)	Value EC\$'000
2004	371.9	2919.20	298.4	2444.86	670.3	5364.06
2005	477.4	3935.88	501.3	4201.38	978.7	8137.26
2006	429.1	3627.43	391.2	3300.87	820.3	6928.30
2007	404.8	3963.01	356.7	3485.73	761.5	7448.74
2008 1st Quarter	138.8	1388.71	117.7	1174.17	256.5	2562.87
2nd Quarter	136.3	1428.25	130.2	1370.32	266.5	2798.57
3rd Quarter	155.1	1910.81	138.2	1744.59	293.2	3655.40
4th Quarter	135.7	1564.13	119.3	1426.08	255.0	2990.21
Total 2008	565.9	6291.90	505.3	5715.15	1071.2	12007.05

Source : Ministry of Agriculture

Data was obtained by compiling the local purchases from the Poultry Processors



Appendix F1

Number, Value and Percentage of Agricultural and Fishing Loans Approved by Type of Credit Scheme

Period	Type of Credit Scheme			
	Local			
	No.	\$'000	%	
2004	70	1,218	100	
2005	43	727	100	
2006	38	794	100	
2007	30	2,425	100	
2008	51	6,682	100	

Source: Bank of St. Lucia

Appendix G1

Composition of Food Imports, 2004 - 2008

Item	2004		2005		2006		2007		2008	
	EC\$'000	%	EC\$'000	%	EC\$'000	%	EC\$'000	%	EC\$'000	%
Live Animals	791	---	1,311	1	1,367	1	290	---	833	---
Meat & Meat Preparations	57,078	26	54,326	24	54,513	21	62,122	24	67,527	23
Dairy Products & Eggs	32,398	15	32,285	14	33,095	13	33,486	13	41,688	14
Fish & Fish Preparation	14,911	7	16,108	7	17,040	7	18,354	7	22,474	8
Cereal & Cereal Preparation	38,788	17	36,547	16	45,245	18	50,025	19	56,818	19
Vegetables and Fruits	33,265	15	40,627	18	43,864	17	41,657	16	46,027	16
Sugar Preparation & Honey	10,147	5	9,809	4	14,943	6	13,612	5	9,856	3
Coffee, Tea, Cocoa & Spices	6,335	3	5,587	2	7,122	3	7,521	3	8,053	3
Feeding Stuff for Animals	7,079	3	8,676	4	9,937	4	4,798	2	3,283	1
Miscellaneous Food Preparation	21,569	10	25,713	11	28,268	11	29,466	11	35,494	12
Total	222,361	100	230,990	100	255,394	100	261,331	100	292,053	100

Source : Foreign Trade Report

... Negligible

Exports of Selected Agricultural Produce 2008

Produce	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter		Total 2008	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
Avocado	0.06	0.10	0.69	0.77	63.20	100.07	11.71	24.59	75.66	125.53
Grapefruit	2.07	2.10	0.02	0.07	2.09	0.02	1.30	1.30	5.48	3.49
Mangoes	9.20	8.84	33.95	59.90	43.15	41.46	1.40	1.40	87.69	111.60
Pineapple	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sweet Orange	0.08	0.07	0.00	0.00	0.08	0.85	0.14	0.18	0.30	1.10
Breadfruit	102.11	144.98	98.36	153.50	187.12	278.32	139.62	179.11	527.21	755.91
Plantain	43.40	43.27	90.87	106.65	118.20	141.25	90.74	100.13	343.21	391.30
Aroids 1/	0.52	1.51	25.30	63.00	12.21	34.26	3.14	8.24	41.17	107.00
Sweet Potato	0.21	0.26	0.43	1.78	0.05	0.08	0.00	0.00	0.68	2.13
Yam	0.41	0.41	0.04	0.15	0.02	0.12	0.00	0.00	0.47	0.68
Hot Pepper	6.65	29.28	9.45	35.84	16.10	11.94	0.52	3.30	32.72	80.37
Pumpkin	0.20	0.18	0.01	0.03	0.21	0.25	0.00	0.00	0.42	0.47
Sub Total 2/	164.92	231.00	259.10	421.69	442.42	608.62	248.57	318.26	1,115.01	1,579.56
Banana 3/	242.15	200.18	306.30	255.73	326.80	273.02	349.20	291.00	1,224.45	1,019.93
Total	407.07	431.18	565.40	677.42	769.22	881.64	597.77	609.26	2,339.46	2,599.49

Source : Foreign Trade Report & MAFF from Customs Documents, Saint Lucia

1 - Aroids here are dasheen, tannia and eddoes.

2 - Total amount of selected non-traditional crops exported.

3 - Exports to other territories excluding the United Kingdom

Imports of Selected Agricultural Produce by Quantity and Value, 2008

Produce	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
Carrot	64	300	54	317	82	470	123	434
Cabbage	11	26	7	32	44	178	73	248
Lettuce	34	180	30	198	32	175	39	310
Tomato	2	9	1	2	9	48	27	204
Sweet Pepper	27	128	21	96	20	125	27	218
White Potato	405	823	366	735	456	1,089	494	1,105
Garlic	64	214	80	321	95	305	84	285
Onion	227	387	237	476	254	513	285	512
Rice	555	1,215	301	1,072	678	2,615	741	2,933
Red Kidney Beans	31	125	23	112	21	119	15	99
Other Legumes	56	229	68	304	63	318	32	157
Watermelon	13	64	11	35	2	11	13	78
Cantaloupe	17	87	23	112	19	75	24	122
Pineapples	19	132	22	140	18	122	25	173
Mango	0.02	0.2	0.005	0.035	0.02	0.4	0	0
Orange	0	0	0	0	0.04	0.2	0	0
Grapefruit	0	0	0	0	0.1	1	0	0
Zucchini	10	29	13	38	12	30	12	49
Celery	7	25	10	28	9	32	13	57
Apples	92	447	76	495	62	482	73	485
Grapes	65	369	57	383	37	306	44	394
Pears	31	141	31	172	20	116	30	144

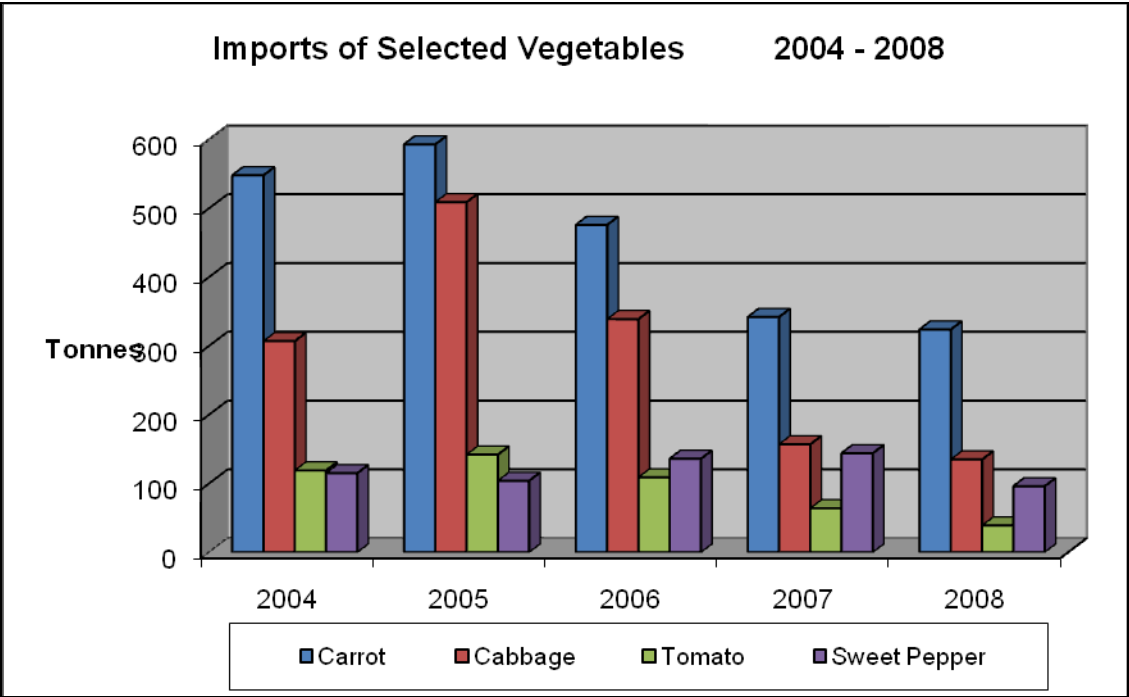
Source : Foreign Trade Report

Comparison of Imports of Selected Agricultural Produce by Quantity and Value, 2004 - 2008

Produce	2004		2005		2006		2007		2008	
	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000	Tonnes	\$'000
Carrot	548	1,125	593	1,298	476	1,443	342	1,289	324	1,521
Cabbage	307	611	509	1,344	339	639	157	515	135	483
Lettuce	174	491	203	685	246	879	196	702	135	864
Tomato	119	341	142	472	109	345	64	248	39	263
Sweet Pepper	115	432	104	474	136	574	144	522	96	570
White Potato	1,511	2,129	1,786	2,747	2,469	6,837	1,552	2,947	1,721	3,752
Garlic	307	832	264	893	321	1,325	280	1,001	323	1,125
Onion	1,002	1,464	1,026	1,540	1,016	1,899	855	1,768	1,007	1,919
Watermelon	63	164	141	610	59	165	42	153	39	187
Cantaloupe	111	314	144	431	177	491	98	315	82	397
Pineapples	62	544	124	676	212	921	111	392	83	567
Mango	-	-	-	-	-	-	0.05	0.80	0.05	0.64
Orange	-	-	-	-	-	-	0	0	0.04	0.2
Grapefruit	-	-	-	-	-	-	0.20	0.80	0.1	1.5
Zucchini	-	-	-	-	-	-	58	125	46	147
Celery	-	-	-	-	-	-	37	121	39	141
Apples	879	2,387	637	1,809	431	1,801	415	1,952	303	1,911
Grapes	177	932	169	1,096	247	1,329	303	1,371	204	1,452
Pears	103	297	105	339	103	428	122	558	104	533

Source : Foreign Trade Report

' - ' Data not available



Regional Exports of Food Products by Destination, 2008

Item	2008	
	Quantity (Kgs)	Value (EC\$)
Meat & Meat Preparations	3	6
British Virgin Islands	3	6
Dairy Products, etc.	43,150	246,611
Barbados	60	208
Guyana	43,090	246,403
Cereal & Cereal Preparations	17,568	243,452
Barbados	4,320	80,176
Grenada	6,510	73,241
Trinidad and Tobago	4,380	71,023
St. Vincent and the Grenadines	2,358	19,012
Vegetables and Fruits	1,941,907	1,711,020
Barbados	1,938,353	1,688,039
Dominica	44	180
Guyana	120	664
Trinidad and Tobago	650	1,110
British Virgin Islands	2,740	21,027
United States Virgin Islands		
Sugar Preparations & Honey	2,126	13,992
Antigua and Barbuda	68	229
Barbados	769	12,288
Guyana	1,273	1,423
British Virgin Islands	16	52

Item	2008	
	Quantity (Kgs)	Value (EC\$)
Coffee, Tea, Cocoa & Spices	4,543	54,181
Antigua and Barbuda	1,030	18,002
Barbados	24	6,500
Dominica	110	2,052
Grenada	73	1,082
Guyana	2,004	6,732
Jamaica	728	9,837
St. Kitts & Nevis	556	9,901
British Virgin Islands	18	75
Feeding Stuff for Animals	3	6
British Virgin Islands	3	6
Miscellaneous Food Preparations ^{1/}	342,000	1,460,601
Antigua and Barbuda	2,964	26,620
Barbados	82,478	509,176
Bahamas	40	380
Dominica	63,471	264,383
Grenada	58,722	352,051
Guyana	110,555	134,338
Jamaica	13,784	98,906
St. Kitts & Nevis	8,891	54,007
Trinidad and Tobago	200	8,327
St. Vincent and the Grenadines	15	2,522
British Virgin Islands	880	9,891
Grand Total	346,546	1,5147,88

Source: Foreign Trade Report

1/ - Includes soups, broths, sauces, syrups, flavourings, yeast, mayonnaise, ketchup, powders, malt extract etc

Regional Imports of Food Products by Country of Origin, 2008

Item	2008	
	Value (EC\$)	Quantity (Kgs)
Live Animals		
BARBADOS (Broiler & Layer chicks)		93040 (No.)
DR (Tilapia)		600 (No.)
Meat & Meat Preparations	3,376,849	290,047
BARBADOS	1,496,626	114,887
JAMAICA	422,840	16,754
TRINIDAD AND TOBAGO	1,457,383	158,406
Dairy Products & Eggs	10,429,764	1,221,546
BARBADOS	143,284	30,688
GUYANA	9,274	152
JAMAICA	1,396,246	89,717
TRINIDAD AND TOBAGO	8,880,960	1,100,989
Fish & Fish Preparations	6,039,574	418,279
BARBADOS	76,935	1,951
GUYANA	2,939,881	235,776
JAMAICA	2,447,742	127,398
SURINAME	133,593	8,376
TRINIDAD AND TOBAGO	331,723	40,401
ST. VINCENT AND THE GRENADINES	109,700	4,377
Cereal & Cereal Preparations	36,166,040	10,419,328
ANTIGUA AND BARBUDA	6,171	890
BARBADOS	6,444,299	2,687,655
GRENADA	3,713,281	1,756,259
GUYANA	1,430,655	525,438
JAMAICA	91,843	18,611
ST. LUCIA	270	4
TRINIDAD AND TOBAGO	13,026,119	1,195,787
ST. VINCENT AND THE GRENADINES	11,453,402	4,234,684
Vegetables and Fruits	6,498,333	1,367,334
BARBADOS	1,151,655	271,236
GRENADA	671	14
GUYANA	43,258	12,456
JAMAICA	103,019	8,066
TRINIDAD AND TOBAGO	5,199,730	1,075,562

Continued

Regional Imports of Food Products by Country of Origin, 2008

Item	2008	
	Value (EC\$)	Quantity (Kgs)
Sugar Preparation & Honey	2,669,494	1,812,780
BARBADOS	539,283	1,101,454
GRENADA	8	1
GUYANA	962,548	580,100
ST. LUCIA	480	4
TRINIDAD AND TOBAGO	1,167,175	131,221
Coffee, Tea, Cocoa & Spices	3,068,796	157,213
BARBADOS	18,048	1,092
GRENADA	2,388	49
GUYANA	5,544	272
JAMAICA	342,522	14,464
ST. LUCIA	4,992	127
TRINIDAD AND TOBAGO	2,695,302	141,209
Feeding Stuff for Animals	1,084,752	1,093,312
BARBADOS	603	32
GRENADA	42,651	48,916
GUYANA	85,751	95,592
JAMAICA	76,621	73,193
TRINIDAD AND TOBAGO	410,150	328,842
ST. VINCENT AND THE GRENADINES	468,976	546,737
Miscellaneous Food Preparations 1/	12,291,931	1,668,402
ANTIGUA AND BARBUDA	1,225	105
BARBADOS	5,093,293	489,908
BELIZE	100	60
GRENADA	1,218	27
GUYANA	53,358	13,373
JAMAICA	949,384	66,824
TRINIDAD AND TOBAGO	6,051,004	1,077,248
ST. VINCENT AND THE GRENADINES	141,019	20,777
BRITISH VIRGIN ISLANDS	1,330	80
Grand Total	81,799,179	18,452,514

Source: Foreign Trade Report

1/ - Includes soups, broths, sauces, syrups, flavourings, yeast, mayonnaise, ketchup, powders, malt extract etc

Fishing Vessel Registration - 2008

SITE	Canoe	Pirogue	Transom	Shalooop	Whaler	Long Liner	Other	Total
Anse La Raye	4	16	0	0	0	0	0	20
Banannes	6	21	5	0	0	1	1	34
Canaries	10	10	4	1	0	0	0	25
Castries	3	26	5	1	1	3	0	39
Choiseul	13	27	0	2	0	0	0	42
Dennerly	0	66	0	0	0	0	0	66
Gros Islet	1	30	10	3	0	0	1	45
Laborie	4	30	1	1	0	0	0	36
Marigot	0	1	0	0	0	0	0	1
Marisule	2	1	1	2	0	0	0	6
Micoud	1	19	0	0	0	0	0	20
Praslin	1	13	0	0	0	0	0	14
River Doree	1	4	0	0	0	0	0	5
Roseau	0	0	0	1	0	0	0	1
Savannes Bay	1	15	0	0	0	0	0	16
Soufriere	30	32	4	4	0	0	1	71
Vieux Fort	6	118	1	2	2	3	1	133
Total	83	429	31	17	3	7	4	574

Source: Fisheries Department - Ministry of Agriculture

Registration as at December 2008

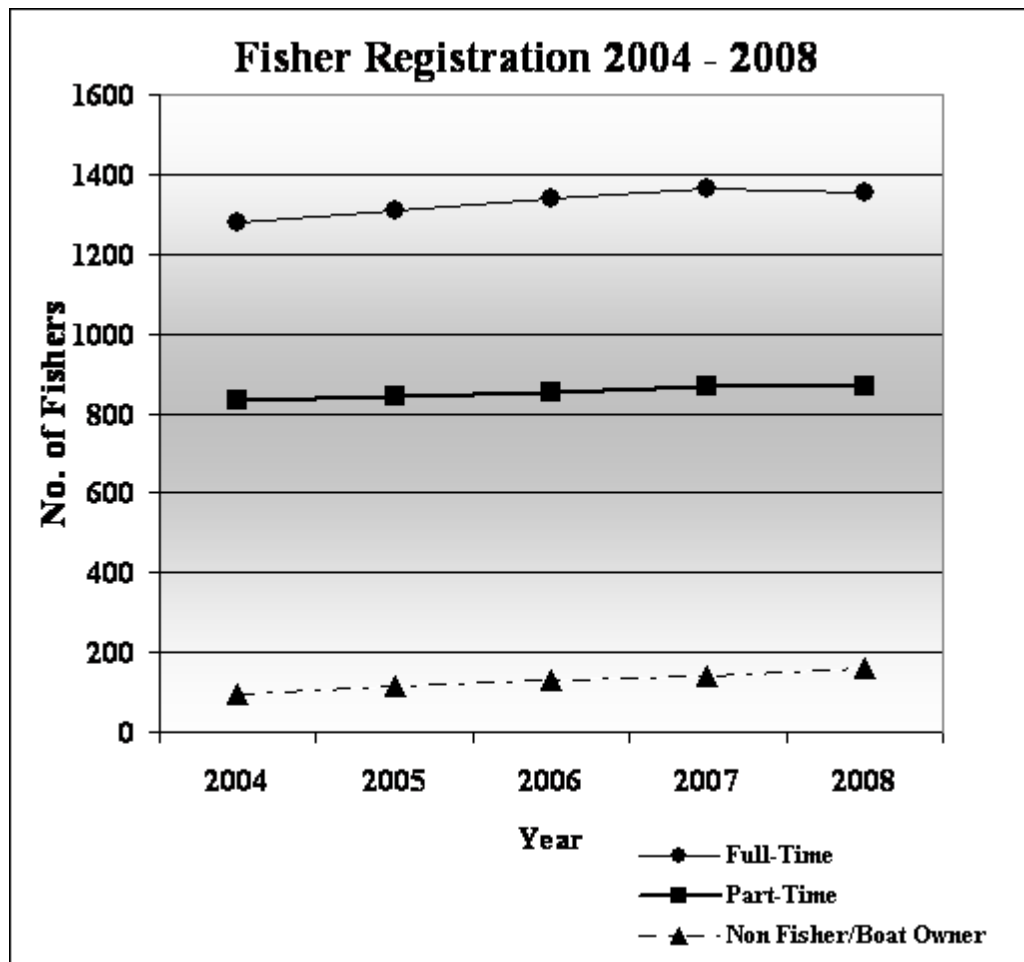
Fisher Registration by Fishing District - 2008

SITE	FISHER		NON FISHER	Total
	Full Time	Part Time	Boat Owner 1/	
Anse La Raye	65	47	8	120
Anse Ger	2	0	0	2
Banannes	46	43	12	101
Canaries	53	38	10	101
Castries	147	115	12	274
Choiseul	104	38	9	151
Cul De Sac	0	1	0	1
Dennery	165	95	36	296
Gros Islet	126	79	8	213
Laborie	87	47	7	141
Marigot	1	0	0	1
Marisule	5	12	1	18
Micoud	118	101	1	220
Monchy	6	8	0	14
Praslin	33	19	3	55
River Doree	15	10	0	25
Roseau	1	1	0	2
Savannes Bay	33	8	5	46
Soufriere	97	63	8	168
Vieux Fort	251	145	42	438
Total	1,355	870	162	2,387

Source: Fisheries Department - MAFF

Registration as of December 2008

1/ - Boat owner represents persons who are not engaged in fishing but who owns fishing vessels



Rainfall Data (mm) from Observation Stations - 2008

Station	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
Trouya	47.6	69.2	78.6	70.0	72.8	143.6	165.2	N.A	N.A	N.A	N.A	N.A
Union	91.2	145.6	110.1	146.2	60.8	257.6	270.0	204.9	418.9	720.4	314.2	172.3
Souci	92.6	154.2	99.7	116.0	64.2	166.6	192.6	227.0	285.0	573.0	272.0	141.0
George V Park	86.6	129.8	107.2	128.7	75.3	186.3	281.0	248.9	286.2	547.8	276.1	173.5
Government House	N.A	158.2	82.4	103.5	76.6	168.2	244.6	193.8	288.4	499.0	254.6	142.5
Roseau, Winban	73.4	123.2	95.2	106.4	54.0	170.1	242.8	224.8	250.1	478.8	277.6	137.3
Barre D'Isle	112.2	104.4	87.0	126.0	103.0	160.6	211.0	265.0	305.0	541.0	N.A	N.A
CARDI	151.2	101.6	106.0	149.6	122.4	202.2	217.6	216.5	328.4	528.9	297.3	203.8
Mahaut	103.4	127.4	102.0	149.0	105.0	160.0	261.2	N.A	N.A	N.A	N.A	N.A
Patience	141.6	N.A	91.6	130.0	64.6	156.8	266.6	N.A	N.A	N.A	N.A	N.A
Barthe Nursery	110.9	219.8	135.0	164.6	113.2	244.2	261.9	314.1	269.9	471.4	316.7	154.7
Delcer	52.8	115.2	72.2	81.4	98.0	242.6	193.2	N.A	N.A	N.A	N.A	N.A
Union Vale	172.4	211.0	83.0	111.4	112.2	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Soufriere	N.A	N.A	135.0	284.6	92.0	101.4	177.4	N.A	N.A	N.A	N.A	N.A
Edmond Forest	N.A	N.A	N.A	166.0	133.0	N.A	N.A	240.0	N.A	N.A	N.A	N.A
Troumassee	98.9	116.6	99.6	106.2	80.2	132.4	200.2	N.A	N.A	N.A	N.A	N.A
Hewannora Airport	108.6	88.0	72.6	106.3	62.1	137.2	122.8	207.8	224.0	253.9	166.7	60.9
Desraches	172.4	N.A	180.0	289.0	106.0	295.0	355.0	464.0	376.0	526.0	419.0	289.0
Anse La Raye	64.6	93.8	75.8	86.4	46.2	163.4	199.0	263.0	194.0	391.0	243.0	118.0
George Charles Airport	78.8	115.0	77.3	99.1	62.7	164.8	243.3	236.6	308.6	455.0	274.1	137.2

Source : Water Resource Management Unit - Ministry of Agriculture

Average Monthly Minimum and Maximum Temperature 1/ - (degrees Celsius)

Year	2004		2005		2006		2007		2008	
	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max
January	22.1	29.7	22.1	29.4	23.0	29.2	21.1	30.4	20.5	29.0
February	22.4	29.5	21.6	30.3	22.3	29.1	n.a	29.5	20.4	28.6
March	21.5	29.6	21.6	30.8	24.4	30.2	19.1	29.5	21.2	28.3
April	23.0	30.5	24.6	31.8	22.5	31.3	18.5	30.4	23.2	29.2
May	24.9	30.2	24.5	31.9	23.5	31.9	21.2	30.3	23.4	30.6
June	25.0	30.4	24.5	31.2	24.9	31.3	21.1	30.8	23.5	30.6
July	24.5	30.8	24.3	31.5	25.2	31.4	24.6	30.9	22.1	30.8
August	24.2	30.4	24.0	32.1	24.6	31.8	23.1	30.1	23.8	31.5
September	23.3	31.8	23.6	32.7	23.2	32.3	21.5	31.6	24.0	31.6
October	23.3	32.5	23.6	31.8	23.0	31.6	21.0	30.8	22.6	31.6
November	22.7	31.0	23.1	30.5	21.9	31.0	22.8	30.3	22.8	30.5
December	22.4	30.4	23.0	30.0	21.2	30.6	20.9	29.3	22.9	28.4
Yearly Average	23.3	30.6	23.4	31.2	23.3	31.0	21.4	30.3	22.5	30.1

Source: Engineering Division - Ministry of Agriculture

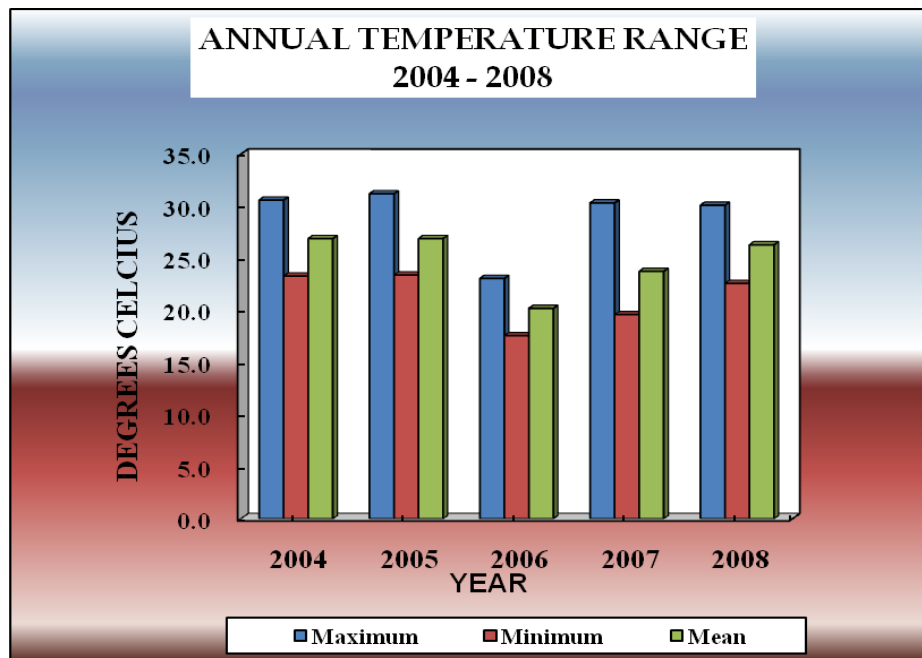
1/ - Data recorded at Union Agricultural Station

**Temperature, Relative Humidity, Wind and Evaporation, 2004 - 2008
Recorded at Union Agricultural Station**

Year	Mean Temperature (degrees Celcius)		Mean Relative	Mean Humidity (%)	Evaporatio n (mm) 1/
	Max	Min	Mean		
2004	30.6	23.3	26.9	75	5.3
2005	31.2	23.4	26.9	76	4.4
2006	20.6	15.6	17.9	50	3.2
2007	30.3	19.6	23.8	76	4.3
2008 1st Quarter	28.6	20.7	24.7	78	4.4
2nd Quarter	30.2	23.4	26.8	73	5.3
3rd Quarter	31.3	23.3	27.3	76	4.8
4th Quarter	30.2	22.8	26.5	79	4.1
2008	30.1	22.6	26.3	77	4.7

Source : Engineering Division, Ministry of Agriculture.

1/ - Mean Evaporation per Day.



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There are two reasons for this. First, the public sector has become a more important part of the economy. In the 1990s, the public sector's share of GDP increased in all countries. This was due to a combination of factors, including a decline in the private sector's share of GDP, an increase in government spending, and a decline in tax revenue. Second, the public sector has become a more important part of the economy because of the increasing importance of social services. In the 1990s, the number of people who have been employed in the public sector has increased in all countries because of the increasing importance of social services.

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